HST dual anonymous review process

Experience as panel support staff and levelers: Crystal Mannfolk, Gregory Snyder, Svea Hernandez



History of Support and Anonymity

- Early on, reviewers were able to see who all of the investigators were.
- We then begin hiding who the PI was on a given proposal, but still reported the investigator's names and institutions.
- In both cases, the discussion during the grading portion of the panel meetings tended to stray from the science, and onto investigator expertise.
- Levelers were introduced only recently, and before that it was up to the Panel Support Staff and Panel Chair to keep the discussion focussed on the science.

Prepping for Panel Support

- 2-3 meetings a few hours each to get the TAC support, and levelers trained and familiar with the new anonymous process and software tools.
- "Make sure the scientific discussion is based on the science and not the possible investigators" This was the primary job of the "levelers"
- Set the rules of the process before it begins:
 - Are the panelists accessing the names of the PIs, Cols at any point?
 - → Do they have the option of requesting such information?
 - At which point should the TAC support grant the panelist access to this information?

During the Review Process

- During the Cycle 27 process, some panelists pointed out that there was more diversity and inclusion amongst the panelists, especially with participation from many junior astronomers.
- In general, there were little or no deviating conversations discussing the proposers or investigators.
- Panelists were not really interested in biasing their scientific opinions with the PI/CoI information
- Even after finalizing their "approved" proposals list, panelist opted for keeping the PI/CoI information anonymous