

EXPANDING THE FRONTIERS OF SPACE ASTRONOMY

Specifying Observations in APT

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JWST Master Class Plenary

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The JWST Astronomer's Proposal Tool

The **Astronomer's Proposal Tool (APT)** is used to specify proposed observations for JWST and submit them for consideration by the Time Allocation Committee (TAC).

The scientific justification PDF must be attached prior to submission.

APT is also a resource estimator.

- Need a resource estimate for the TAC.
- APT uses a system of overhead charges to make this resource estimate possible.
- Units are in decimal hours.



Observation – basic proposal design element specified by the user.

Observation Template – GUI form filled out by the user.

- Parameters depend on selection of instrument and mode.
- Contains the exposure specifications.

Visit – set of exposures (included overheads) obtained on a single guide star without scheduling interruptions. (This is the scheduling unit.)

• Observations are divided into one or more visits by APT.

Overhead – charged time for operations activities performed by the observatory.

• Graphical Timeline – provides a visual display of overheads for each visit.

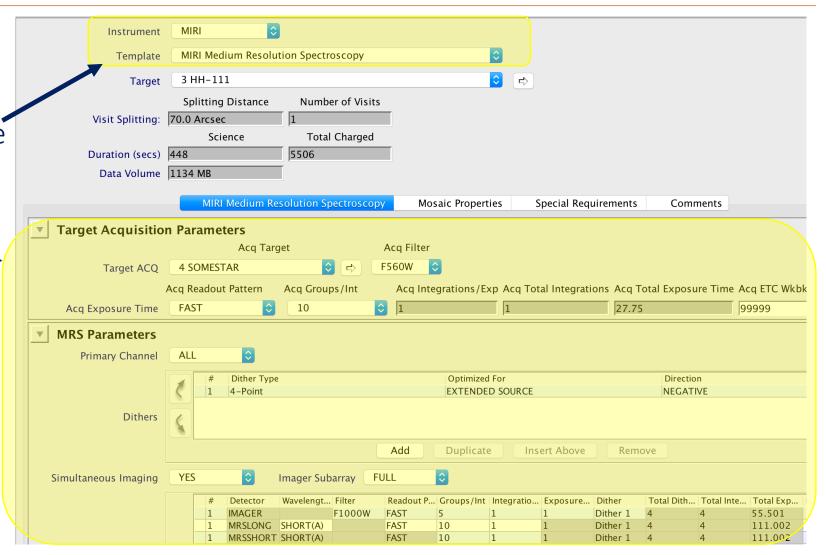
Visit Planner – checks the schedulability of an observation (including guide star availability).

Smart Accounting – updates the full proposal's resource estimates and remove excess overheads prior to submission.



What is an APT Observation?

- User specified
- Single observing mode (template)
- All parameters for exposures and scheduling requests



Additional Resource: <u>JDox Article: APT Observations</u>





What is an APT Visit?

- A Visit is set of exposures and associated overheads that can be executed, without interruption, using a single guide star.
 - This is what makes Visits the "scheduling unit" used by the scheduling system.
- A typical Visit includes
 - Slew to guide star position
 - Instrument overheads
 - Guide star acquisition
 - Target acquisition (if needed)
 - Small Angle Maneuvers (SAMs)
 - Science exposures
- Add-on to the Visit duration
 - Observatory overheads
 - Station keeping
 - Momentum management
 - o Direct scheduling overheads
 - Very tight timing constraints
 - Rapid turnaround of target of opportunities

Visit 3:1	Status:	UNKNOWN				
	Science	Instrument Overheads	Slew	Observatory Overheads	Direct Scheduling Overheads	Total Charged
Visit Duration (secs)	448	2498	1800	760	0	5506
Data Volume 1134 MB						
Copy pointings to clipboard						

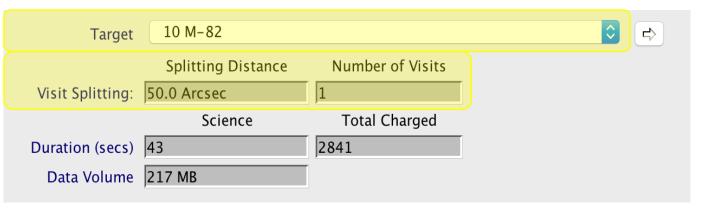
(Note: Gray boxes contain information reported by APT for user information only; cannot be edited directly.)



APT Visit Splitting Distance

- Users specify observation. APT splits an observation into one or more Visits using Visit Splitting Distance.
- This allowed distance for offsets within a visit is based on expected guide stars available, which drop off towards higher galactic latitudes.
- The Visit Splitting Distance used by APT is between 35"-80" depending on the Galactic latitude of the target.
 - 30" for moving targets
- The Visits of a multi-visit observation are not guaranteed to execute in a continuous manner unless a special requirement is specified.

Galactic Latitude	Pointing Change	Galactic Latitude	Pointing Change
0° ≤ b < 10°	80"	45° ≤ b < 50°	45"
10° ≤ b < 15°	70"	50° ≤ b < 60°	40"
15° ≤ b < 20°	65"	60° ≤ b < 65°	30"
20° ≤ b < 25°	60"	65° ≤ b < 70°	40"
25° ≤ b < 35°	55"	70° ≤ b < 80°	35"
35° ≤ b < 45°	50"	b ≥ 80°	45"



Ex: Target is M-82, visit splitting distance 50.0"



APT Visit Splitting Example

M82: Visit splitting distance = 50"

MIRI Imaging FoV: 74"x113"

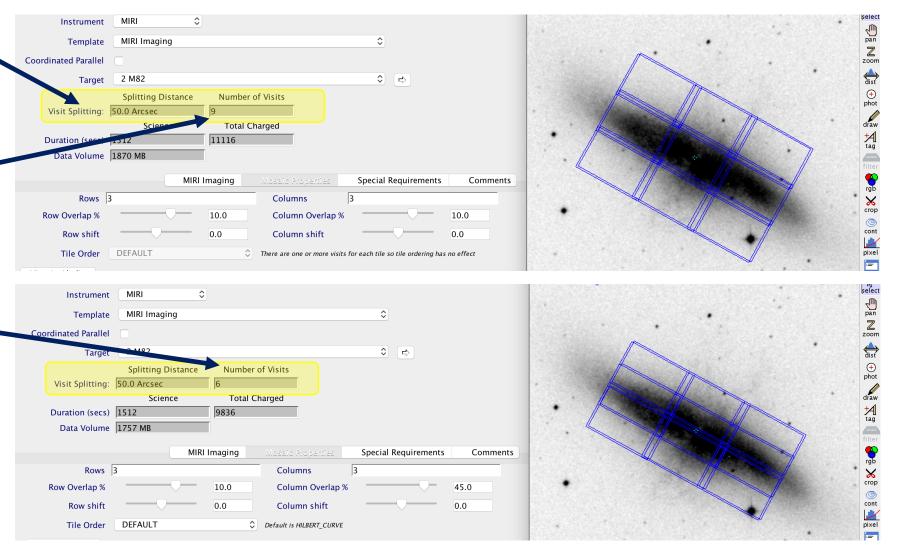
3x3 MIRI Imaging mosaic, using default tile overlap:

• 9 visits, 11.1 ks

3x3 MIRI Imaging mosaic using 45% column overlap:

• 6 visits, 9.8 ks

By increasing tile overlap, the tile separation has been reduced below the Visit Splitting Distance, thus reducing the number of APT visits from 9 to 6.

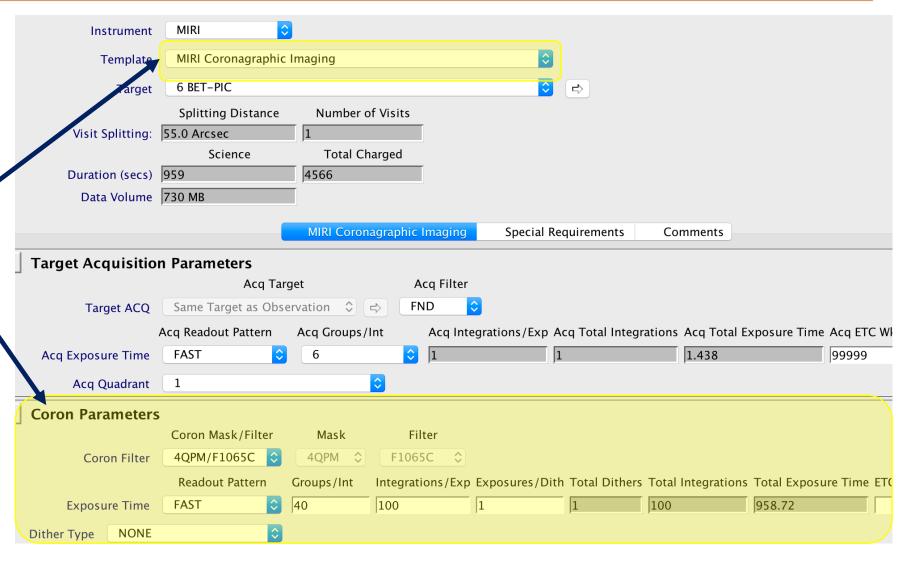


Additional Resource: JDox Article: APT Visit Splitting



Template Form changes based on selection of instrument and observing mode.

Ex: Coronagraphy requires a number of parameters not needed by other modes, so this only shows up when coronagraphy templates are selected.



Additional Resource: JDox Article: APT Observation Templates



FULL

and compensate in ETC.

Short Filter

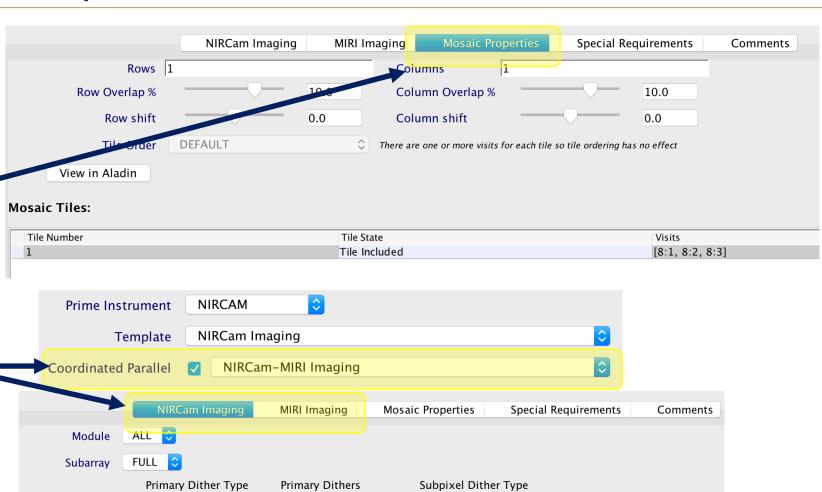
F200W

Dither Parameters

Other operations that can change based on selected Templates:

Whether mosaicking is allowed

 Whether coordinated parallels are allowed (and choices available)



3-POINT-WITH-MIRI-F560W

Integrations/... | Total Dithers

Total Integrati... Tot

52

FULL* dither types take large steps that result in variable depth over the imaged area. Review coverage in Aladin

DEEP2

Readout Patte... Groups/Int

10

Long Filter

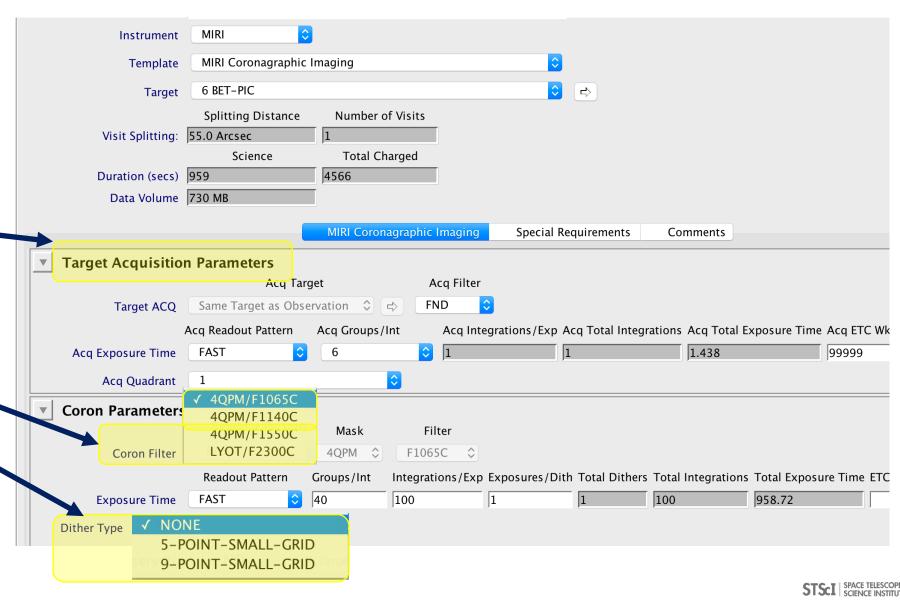
F444W



Other operations that can change based on selected Templates:

 Whether Target Acquisition is needed (or not)

 Details of dithering and filter/grating \ selections available



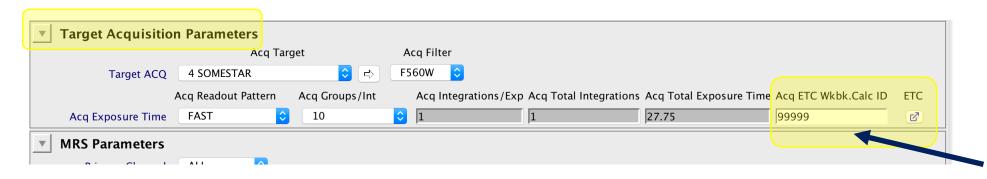


APT Target Acquisition

- Some templates have no target acquisition
- Some templates require a target acquisition
- Some templates, the target acquisition is optional

NOTE: If the target acquisition fails, the observation fails!

Users should obtain accurate target acquisition exposure information using the <u>JWST</u> Exposure Time Calculator and transfer to APT.

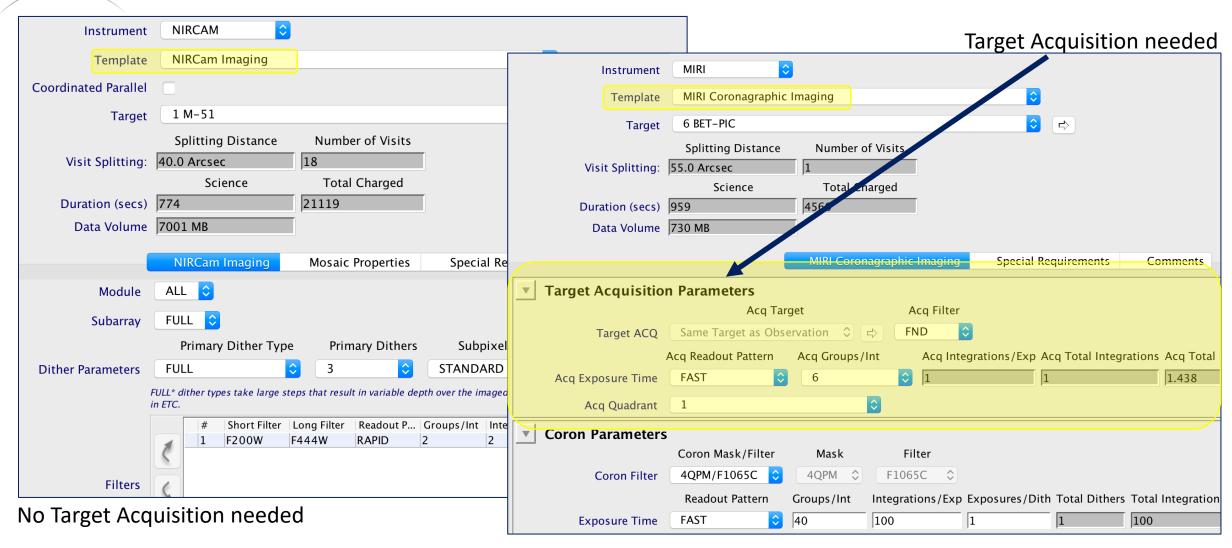


Note: optional annotation box, useful for documenting your calculation ID!

Additional Resources:

- JDox Article: APT Target Acquisition
- JDox Article: APT to ETC Connectivity









APT Special Requirements

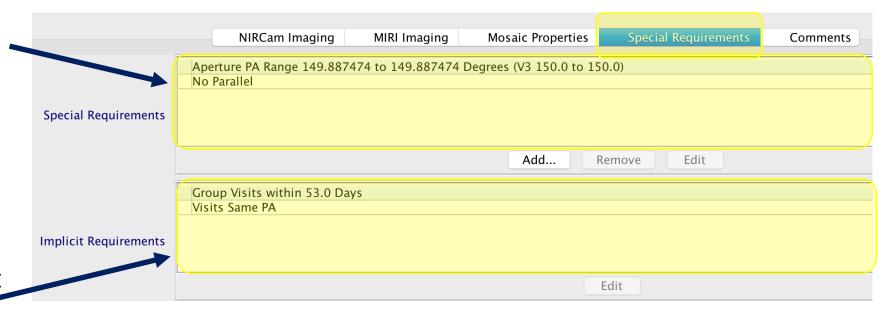
Additional constraints placed on specific observations. Applied at the observation level.

 Affects all visits within an observation

Explicit requirements: set by user

- Must be justified by the science goals
- Can decrease scheduling availability

Implicit requirements: set by APT and reported for your information.



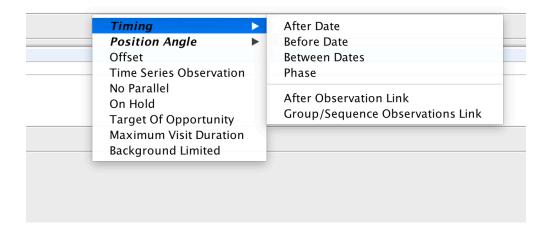
Additional Resources:

- JDox Article: APT Special Requirements
- YouTube Video Tutorial: APT Special Requirements



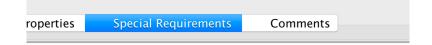
APT Special Requirements

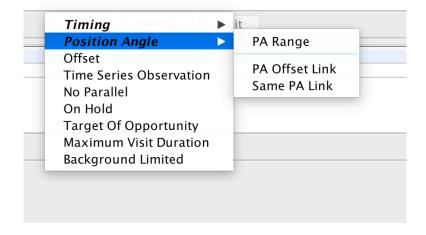




Timing requirements: Several options

- Observation needs to execute at a particular time or time window.
- Observation needs to happen at some time relative to another observation.
- Several observations need to execute together without interruption.



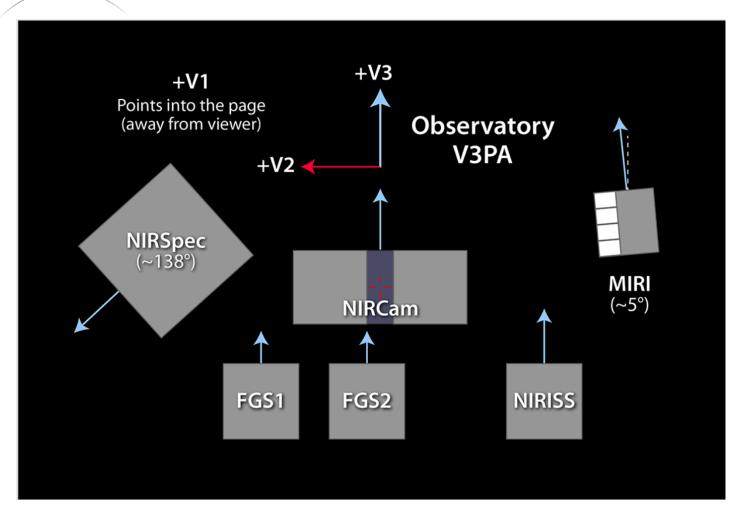


Position angle requirements: Several options

- Observation needs to execute at a particular PA or within some range.
- Observation needs to happen at an offset angle from another observation.
- Observation needs to happen at same angle as another observation



V3 Position Angle (V3PA) vs Aperture Position Angle (APA)



Instrument	Offset Angle from V3		
NIRCam	0.0°		
MIRI	4.45°		
NIRISS	0.57°		
NIRSpec	138.5°		

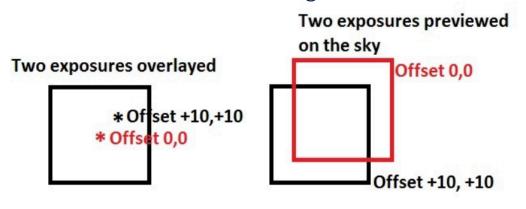
V3PA is the observatory reference angle used by APT diagnostics and the scheduling system.

APA is specific to each instrument, and is the PA (degrees east of north as projected onto the sky) of the reference axes shown as light blue arrows at left.

Additional Resource: JDox Article: Position Angles, Ranges and Offsets



An Offset specifies a non-default placement of the target, relative to the aperture fiducial point in the instrument field of view, which must be on an external target.



Special Requirements

MIRI Imaging

Offset X | -99.43

Offset Y -33.22

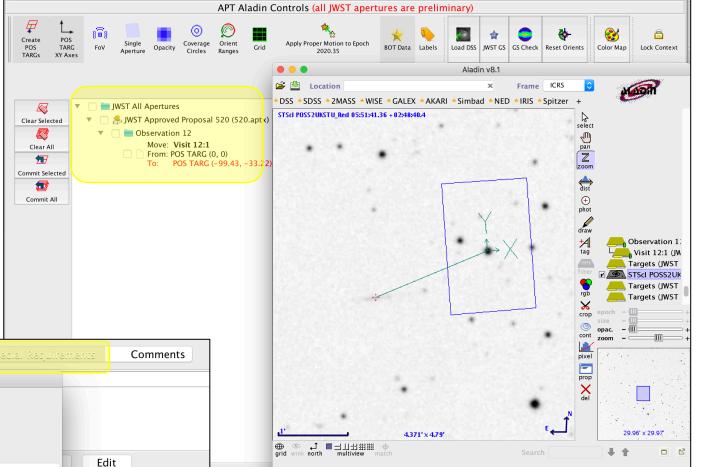
Offset -99.43 arcsec, -33.22 arcsec

Mosaic Properties

Arcsec

Arcsec

Offset



c) 2015 UDS/CNRS - by CDS - Distributed under GNU GPL v3

Ex: Offset special requirement

216 sel / 0 src 290Mb



APT Visit Planner

The APT visit planner performs a detailed check of the *schedulability* of the visits in observations, including visibility, constraint checking, and whether guide stars are available.

Diagnostic information is provided when scheduling checks fail. But interpreting this information can be tricky.

The following slides walk through a couple of example cases to give you a sense of how to use the available reports and graphs.

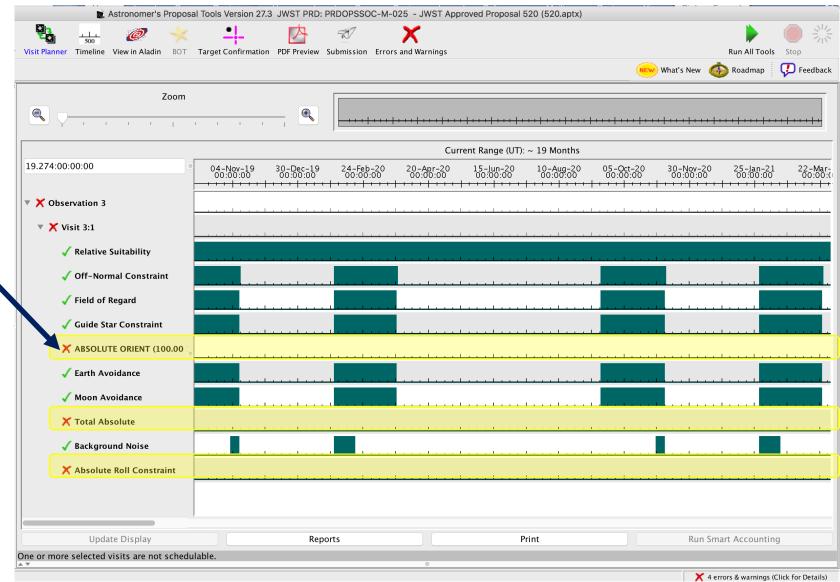
Additional Resources:

- JDox Article: APT Visit Planner
- YouTube Video Tutorial: APT Visit Planner



Observation fails scheduling check: Issue with ORIENT (aka position angle)

Note: all constraints windows need to have a window of schedulability at the same time.



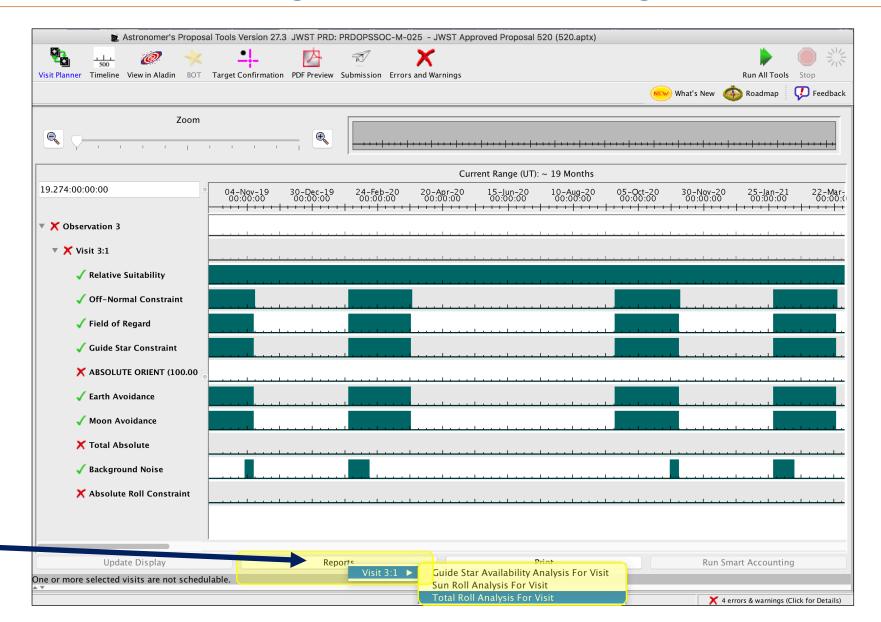


To review the

Report/Graph

Roll Angle

APT Visit Planner Diagnostics - Position Angle Problems

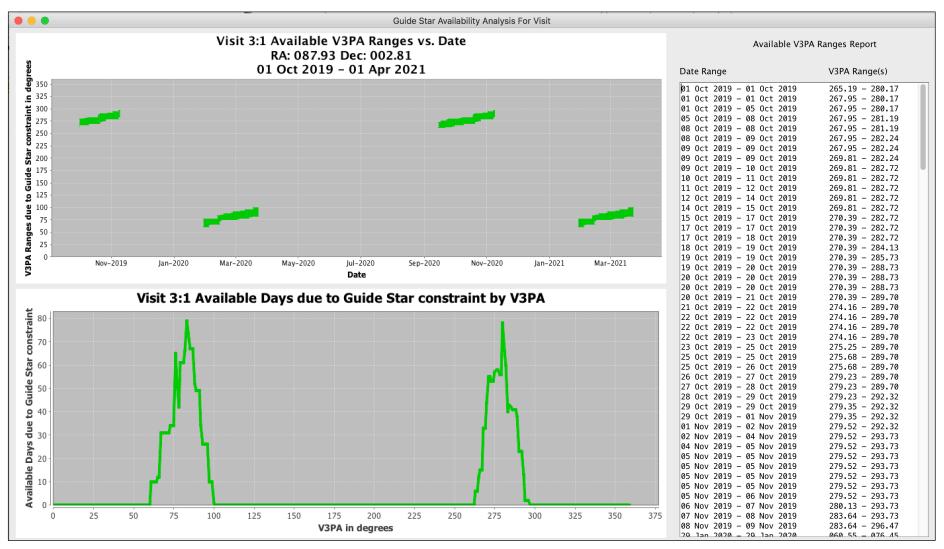


STScI | SPACE TELESCOP SCIENCE INSTITU

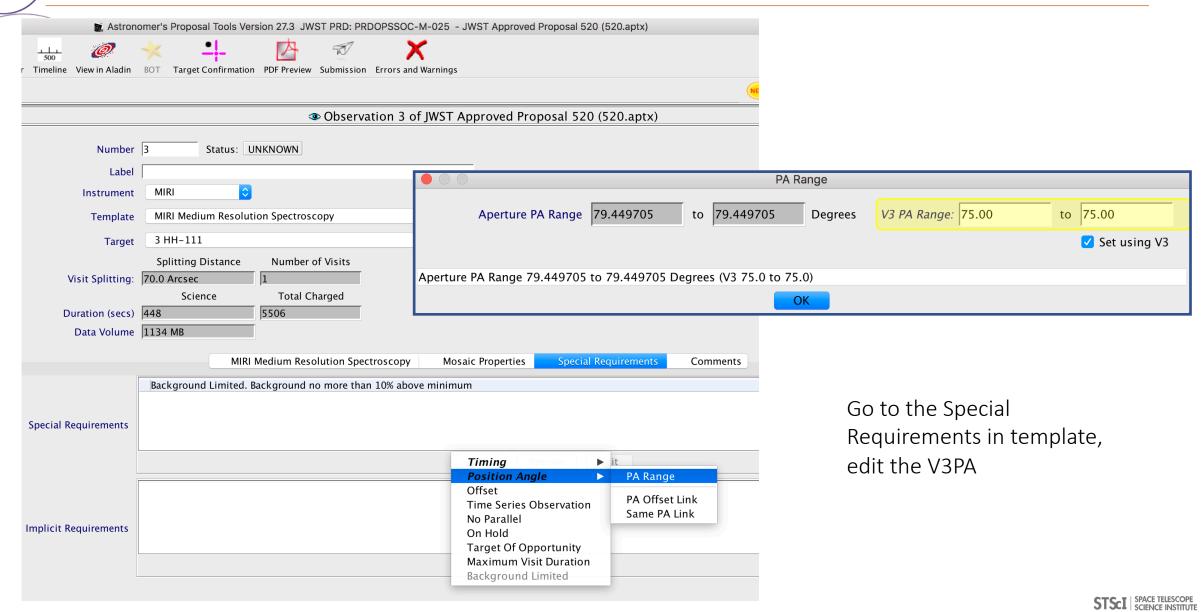


Graph shows range of V3 position angles available as a function of date.

Graph shows the number of days each V3 position angle is available.

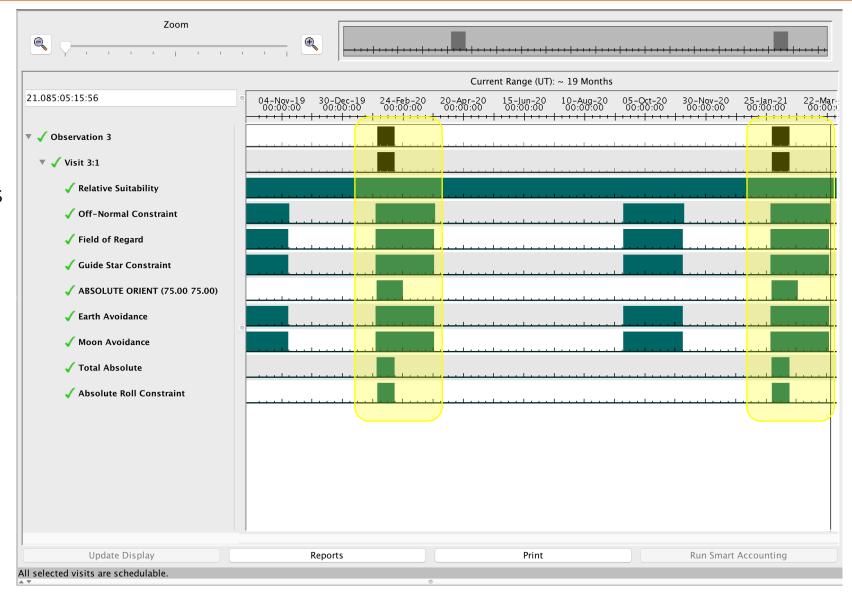


Report of Available Date/Angle Ranges





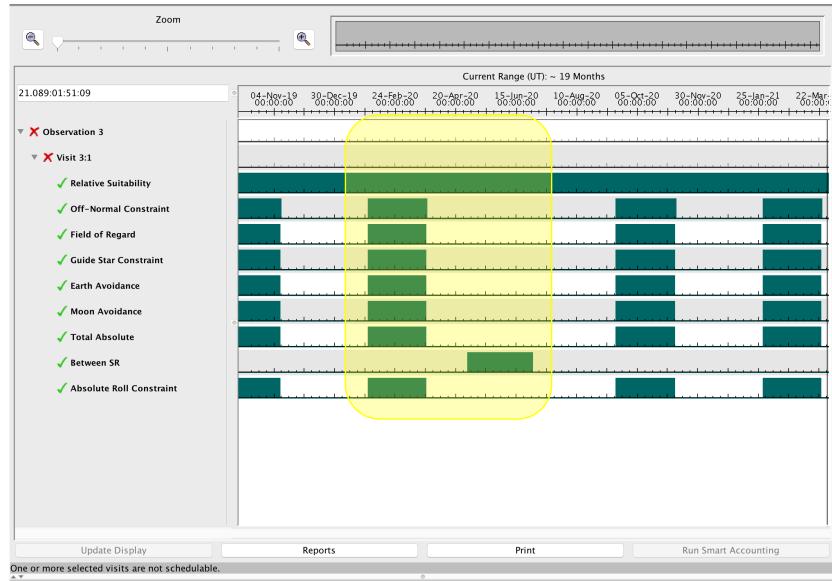
Observation now passes scheduling check:
All constraints have green check marks and the constraint windows overlap.





Observation fails scheduling check: Timing constraint does not allow scheduling as specified.

Note: all constraints windows need to overlap for schedulability!

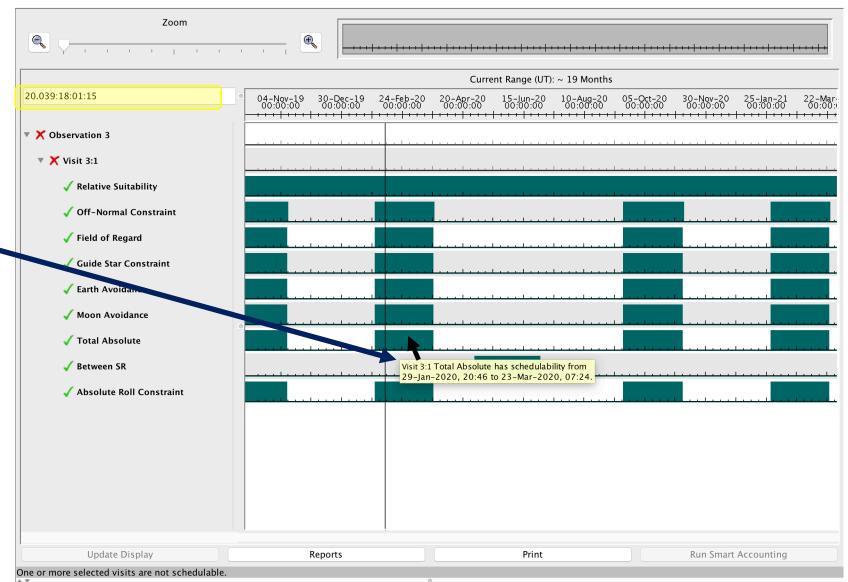




Examine the issue:
The requested
BETWEEN time is not available.

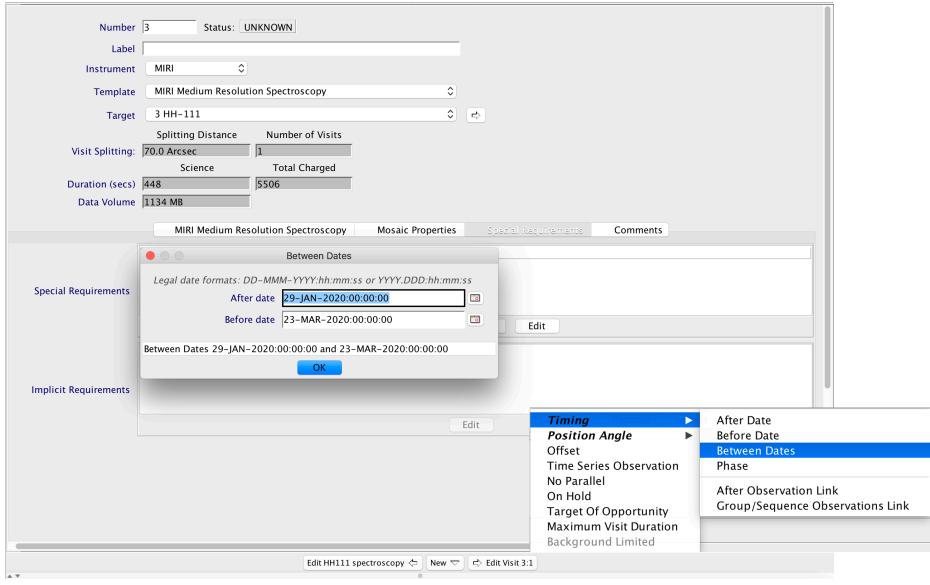
Hover cursor over a constraint window to view schedulable time range in pop up window.

The vertical slider bar can be used to read specific times, listed at upper left (yellow highlight).



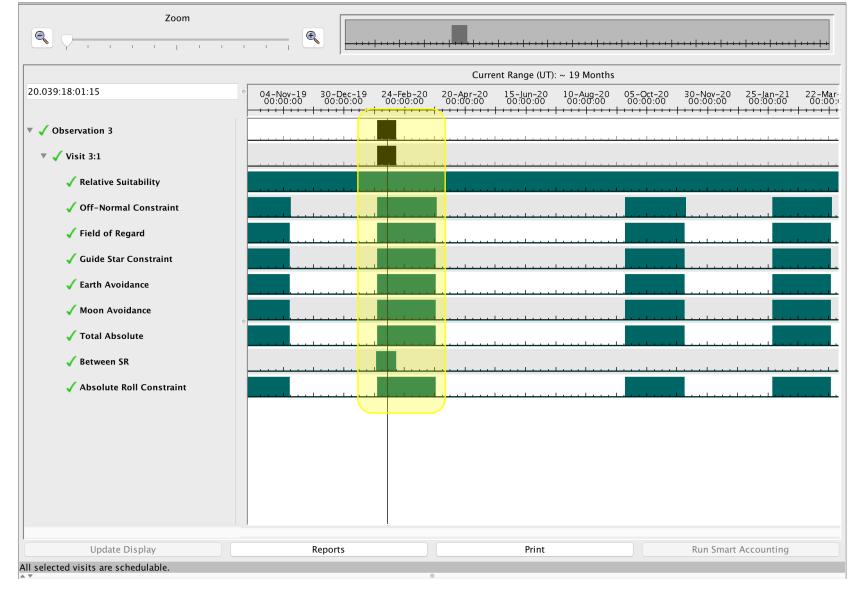


Go to the Special Requirements in template, enter a time constraint that will work.





Observation now passes scheduling check:
All constraints have green check marks and the constraint windows overlap.



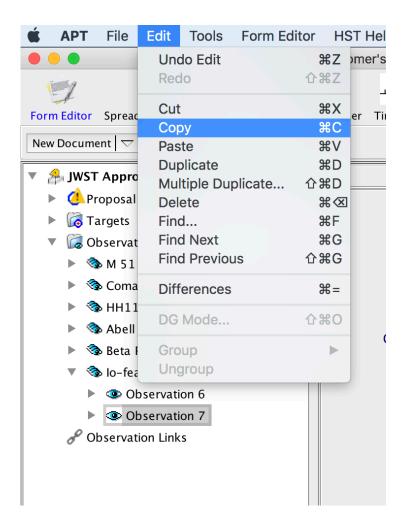
Other Useful APT Capabilities

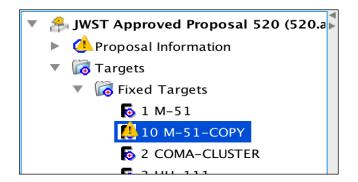


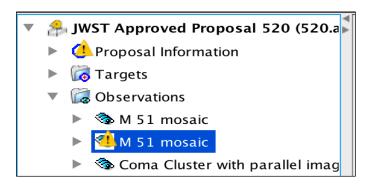
Other Useful APT Capabilities - Copy/Paste

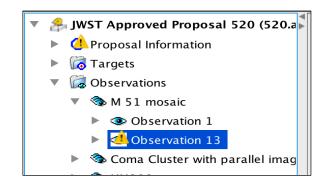
Copy/Paste a target, observation folder, or observation within your proposal or into a separate proposal.

Important to revise a label to provide clear tracking within your proposal.









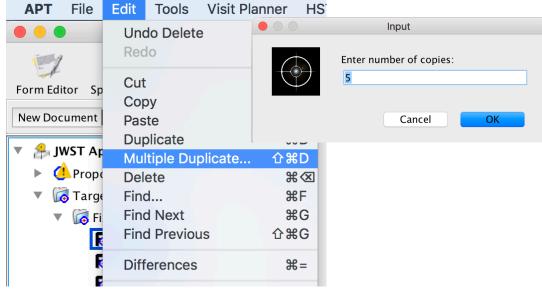


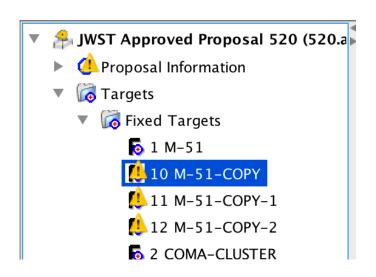
Other Useful APT Capabilities - Duplicate

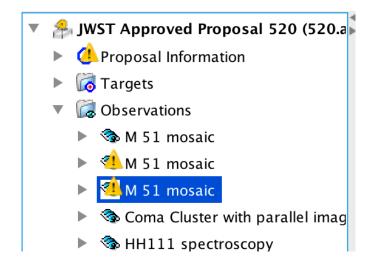
Duplicate/Multiple Duplicate a target, observation folder or observation

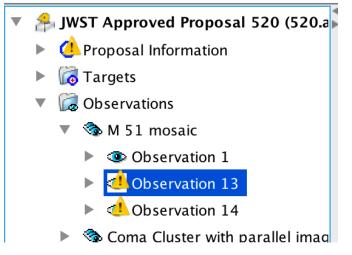
Important to revise a label to provide clear tracking within your proposal.





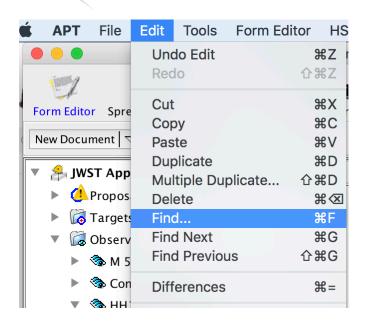






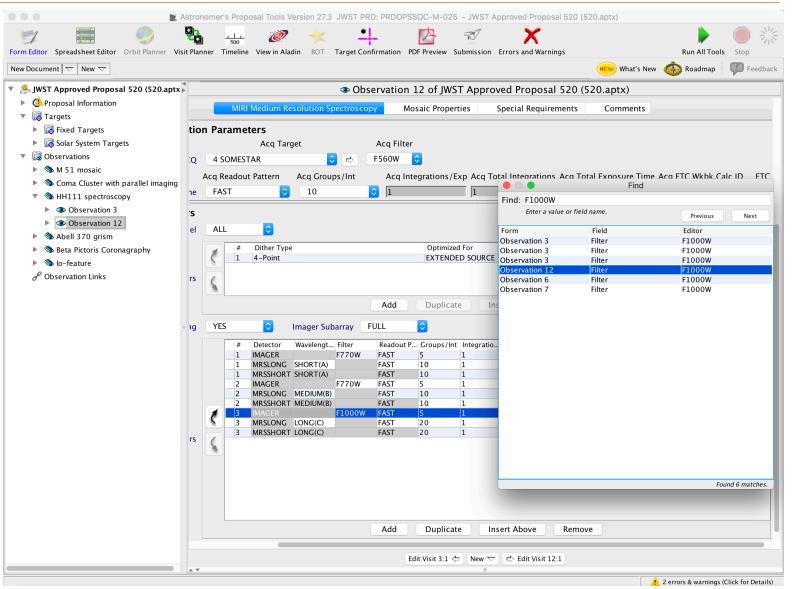


Other Useful APT Capabilities - Find



Find – can search on any part of the APT file (proposal info, target, observation, etc.)

Ex. find filter F1000W



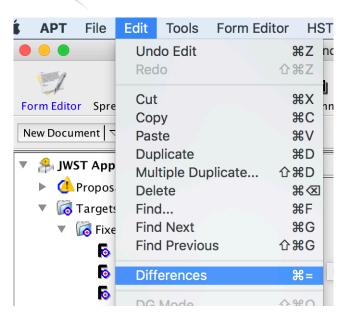


Other Useful APT Capabilities - Differences

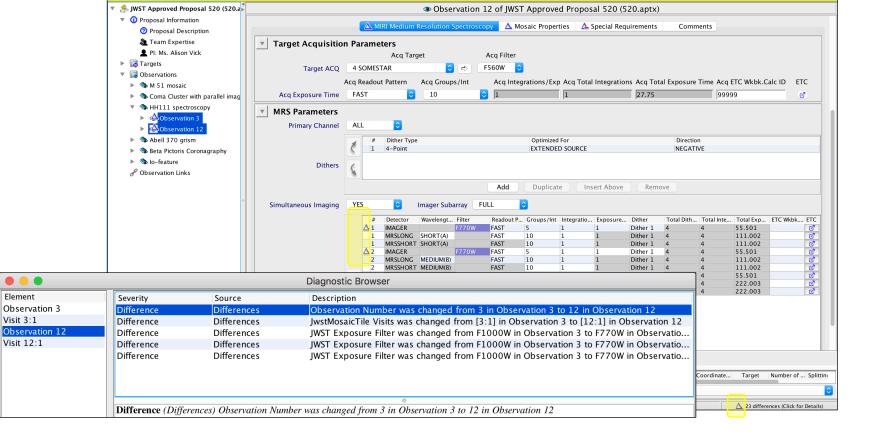
Element

Visit 3:1

New Document | ▽ | New ▽



Differences – can difference two separate proposals, or on any part of the APT file (two parts of proposal info, two targets, two observations, etc.)



A Displaying differences between Observation 3 and Observation 12 Recompute Differences

Ex. Difference two observations

APT Overheads and Smart Accounting



APT Overheads

- JWST autonomous operations are complex.
 - There are many activities that need to occur to set up each observation. While most are fairly short, in the ensemble, the time can add up.
 - Slewing and settling take time, even for small motions.
- By policy, JWST amortizes the estimated time for calibrations and observatory and charges to each program.
 - Pre-launch estimate for this is 16%, which is included by APT.
- But to first order, overheads are what they are.
 - There is not too much you can do to lower your overhead charges by changing details in APT.
 - The Smart Accounting step in APT makes a reasonable attempt to lower artificially high overheads. (Covered below.)

Our best advice to you is to concentrate on the science you want to do and don't be overly concerned about overheads!



APT Overheads, continued

- Direct overheads activities directly associated with an observing program
 - o major slews
 - mechanism motion times
 - o guide star acquisition times
 - o small angle maneuvers
 - target acquisitions
- Indirect overheads activities performed for the general support of science observations (16%)
 - o calibrations
 - o momentum management
 - wavefront sensing and control
 - o other observatory maintenance activities

- Instrument overheads activities directly associated with each instrument
 - Filter/grating changes
 - detector readout
 - Instrument operations script compilation time

Additional Resource:

 JDox Article: JWST Overheads and <u>Time Accounting Overview</u>



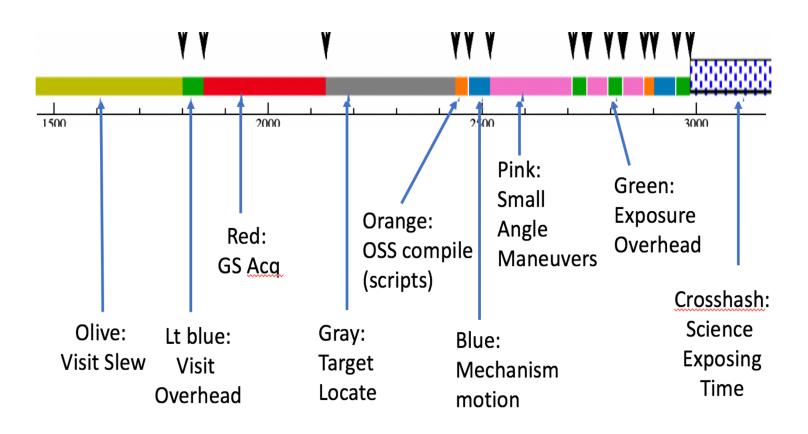
APT Overheads, continued

- Many overheads are known from ground testing, and can be applied deterministically (those occurring within a visit)
 - mechanism motions (filter or grating wheel rotations, other setup activities).
 - Small Angle Maneuvers (SAMs) (e.g., motions between dither steps or mosaic tiles).
 - target acquisition time (when needed).
- Statistical time estimates assumed average time of activities that depend on the exact sequence of events when scheduled.
 - Ex: Initial slew time from previous observation to the first visit of your observation cannot be known by APT.
 - Scheduling studies indicate an average initial slew time of 1800 s.
 - This is charged once per observation, but see below (Smart Accounting)
- Some overheads are combinations!
 - Guide star acquisition time assumed includes a statistical estimate of how often initial failures and retries will need to be executed.
 - But then this fixed time is charged to each visit.



APT Graphical Timeline

- Shows a summary of various overheads affecting the proposed observations.
- Provides you with insight into the major steps that occur and the times accounted to each.
- Is not meant to represent the actual detailed set of events that occur in the onboard execution of the observation.



Additional Resources:

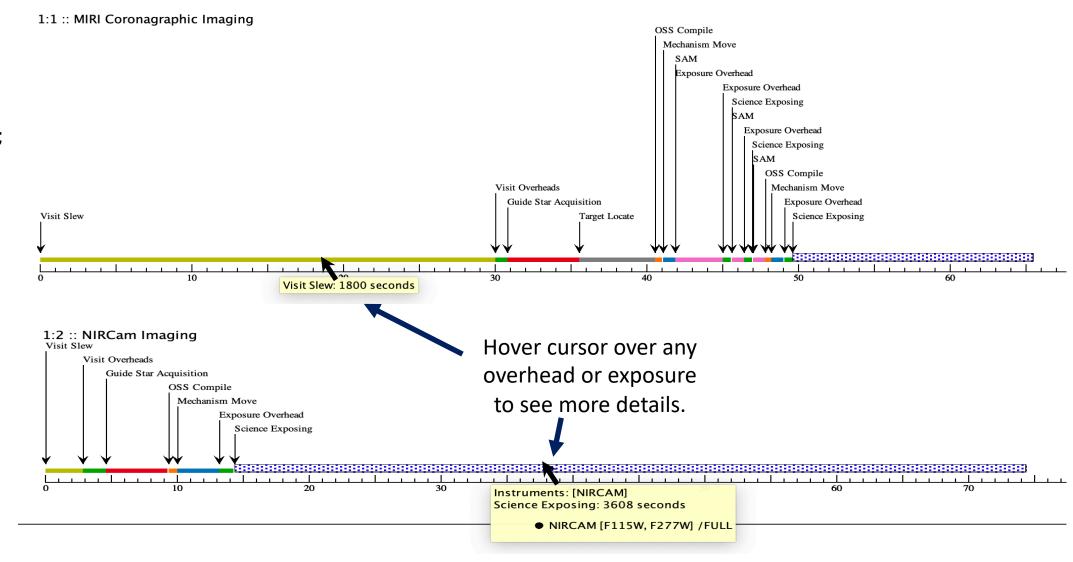
- JDox Article: APT Graphical Timeline
- YouTube Video Tutorial: APT Graphical Timeline



APT Graphical Timeline Examples

Initial visit, relatively short science exposure; overheads dominate

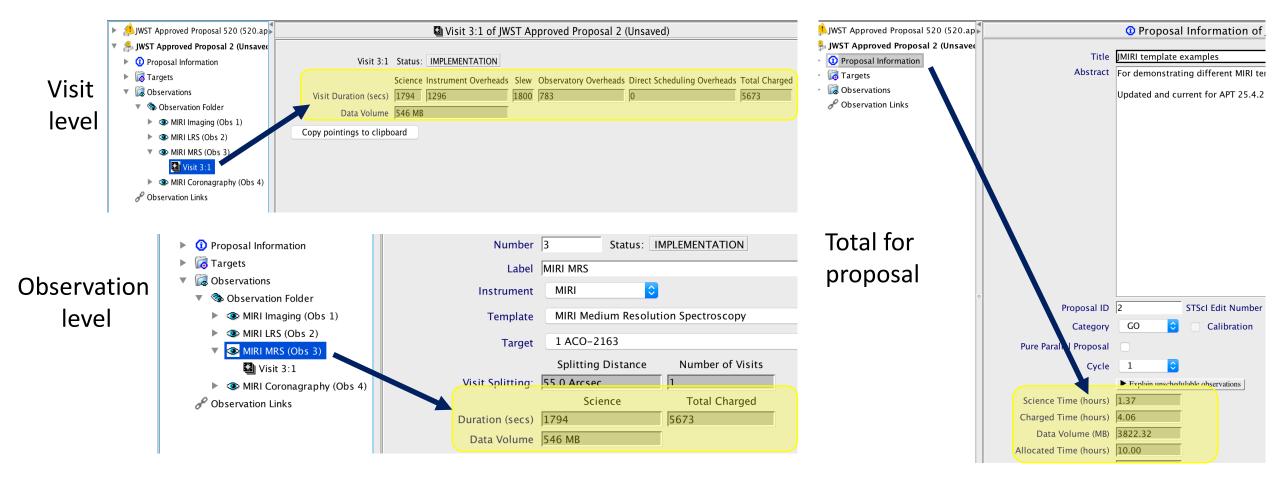
A second visit, relatively fewer overheads, long science exposure





APT Science Time and Total Charged Time

Science time and total charged time (including overheads) can be viewed in APT at the proposal level, the observation level, and visit level.





Considerations for Minimizing Overheads

- Most large overheads are charged to visits and observations.
- Look for opportunities to reduce the number of visits, which reduces guide star acquisitions charges.
 - APT makes visits, so be aware of the Visit Splitting Distance.
 - Ex: Adjusting tile spacing on mosaics (as seen earlier).
 - Ex: Consider impact of dither selection.
- Don't specify "unnecessary" observations.
 - Seems obvious, but it is easy to do if you are not paying attention!
 - Ex: Observing same target with multiple filters; If you naively put each filter exposure in a separate observation, it gets expensive quickly.
 - Each observation incurs 1800 s initial slew charge.



APT Overhead Charge Corrections (Smart Accounting)

- While designing and building an observing program, overheads can become overestimated as observations are added individually.
 - Ex: NIRCam and MIRI imaging requested on the same source, will likely be scheduled backto-back.
 - Ex: Many targets closely spaced on the sky, will likely be scheduled in close succession.
 - In both cases, initial assumptions of a large 1800 s slew to start each observation are likely a significant overestimate.
- Running Smart Accounting on your finished observations searches for and removes extra
 initial slews and other smaller inefficiencies that may have crept in.
 - Some programs will see a significant correction while others will not.

Note: While Smart Accounting may reduce your proposal's total time request (which is good for you!), this adjustment is important in a larger sense, to provide the best estimate of overall observatory resource usage expected. So...

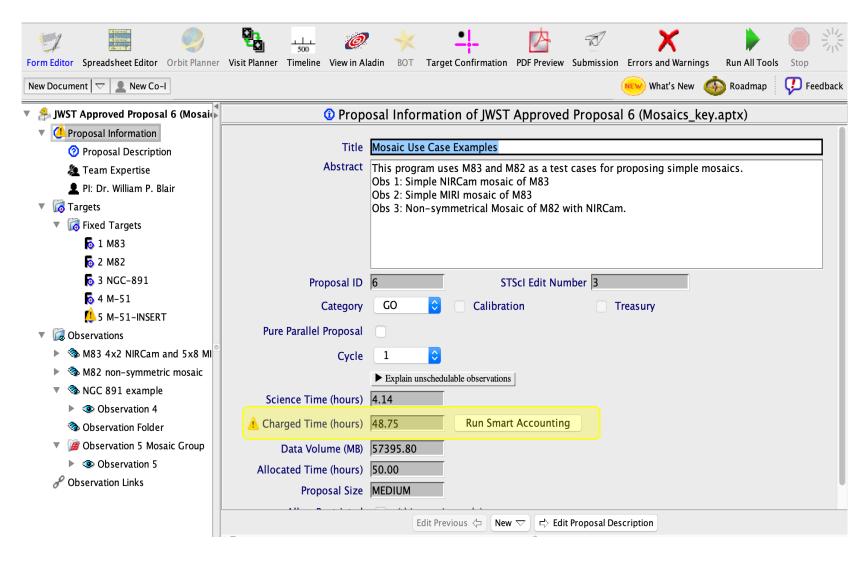
Always run Smart Accounting before submitting your proposal!



Where to find and run Smart Accounting in APT

Because of the importance of running *Smart Accounting*, APT provides several places where it can be invoked.

 From a button right on the Proposal Information page.

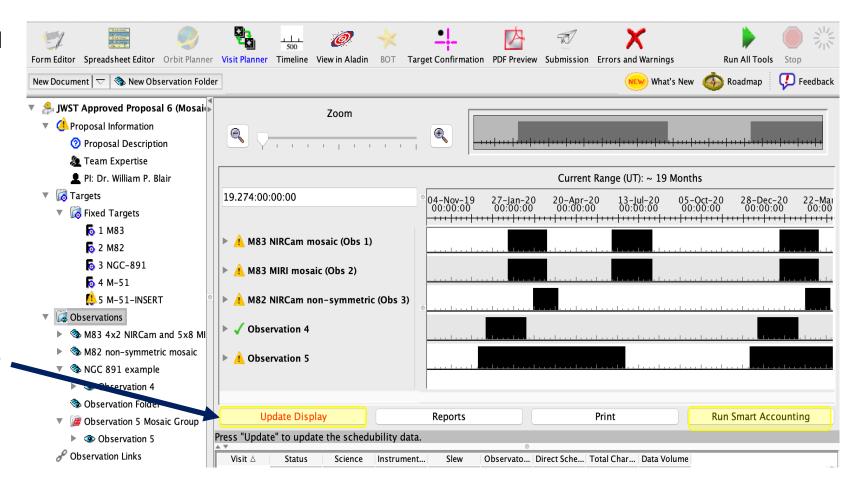




Where to find and run Smart Accounting in APT

Because of the importance of running Smart Accounting, APT provides several places where it can be invoked.

- From a button right on the Proposal Information page.
- From within the Visit Planner
 - By clicking the "Run Smart Accounting" button at lower right.
 - Or simply by selecting your entire observation folder in the tree editor and running the "Update Display" button in the Visit Planner.

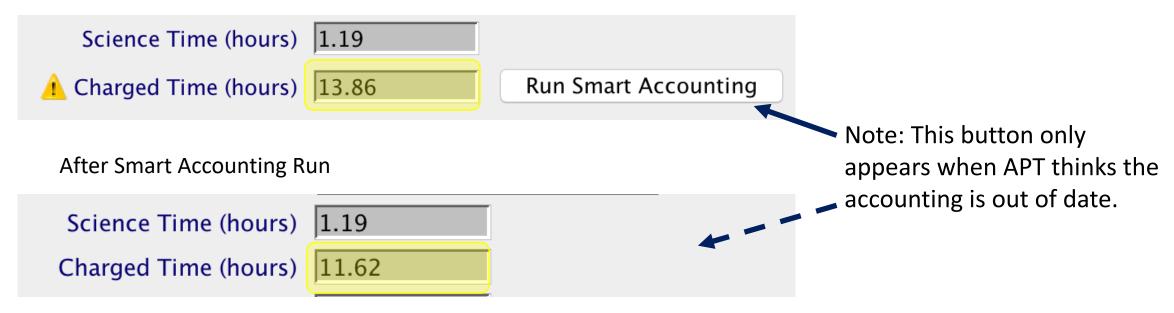




APT Smart Accounting Hint

To see the impact of Smart Accounting, note the total charged time on the Proposal Information page prior to executing the task. Then compare to the result when the task completes.

Before Smart Accounting Run



Additional Resource: JDox Article: APT Smart Accounting



APT Science Time and Total Charged Time -- Summary

Science time vs. Total Charged Time is just informational for the proposer.

- Proposals with short exposures will be dominated by overheads.
- Proposals with relatively long exposures will have more balance.
- That's just the way it is for JWST observations. BUT
- The Time Allocation Committee (TAC) only sees the total resource request.

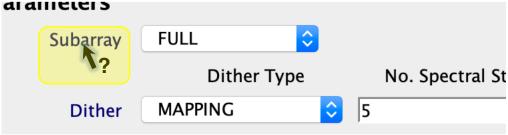
So don't obsess over the "efficiency" of your proposal. Just concentrate on proposing the best science you can!

This is an important point to communicate in your own workshops.



Additional Resources for Help with APT

- JWST User Documentation Website https://jwst-docs.stsci.edu/, including
 - The JWST Astronomer's Proposal Tool Overview (and links therein)
 - Help with Individual APT Templates
 - Example Science Programs, each of which has a specific APT step-by-step guide.
- YouTube Tutorial Videos https://www.youtube.com/jwstobserver, and in particular, the Playlist of APT-specific Videos
- Context Sensitive Help within APT
 - Clicking on Blue headings within APT opens a browser and points to relevant JDox support information.





Thanks for Listening - Questions?

