



**STScI** | SPACE TELESCOPE  
SCIENCE INSTITUTE

EXPANDING THE FRONTIERS OF SPACE ASTRONOMY

# Integral Field Spectroscopy with JWST Level 2

## MIRI MRS and NIRSpec IFU Observation Planning

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JWST Master Class

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# Introduction

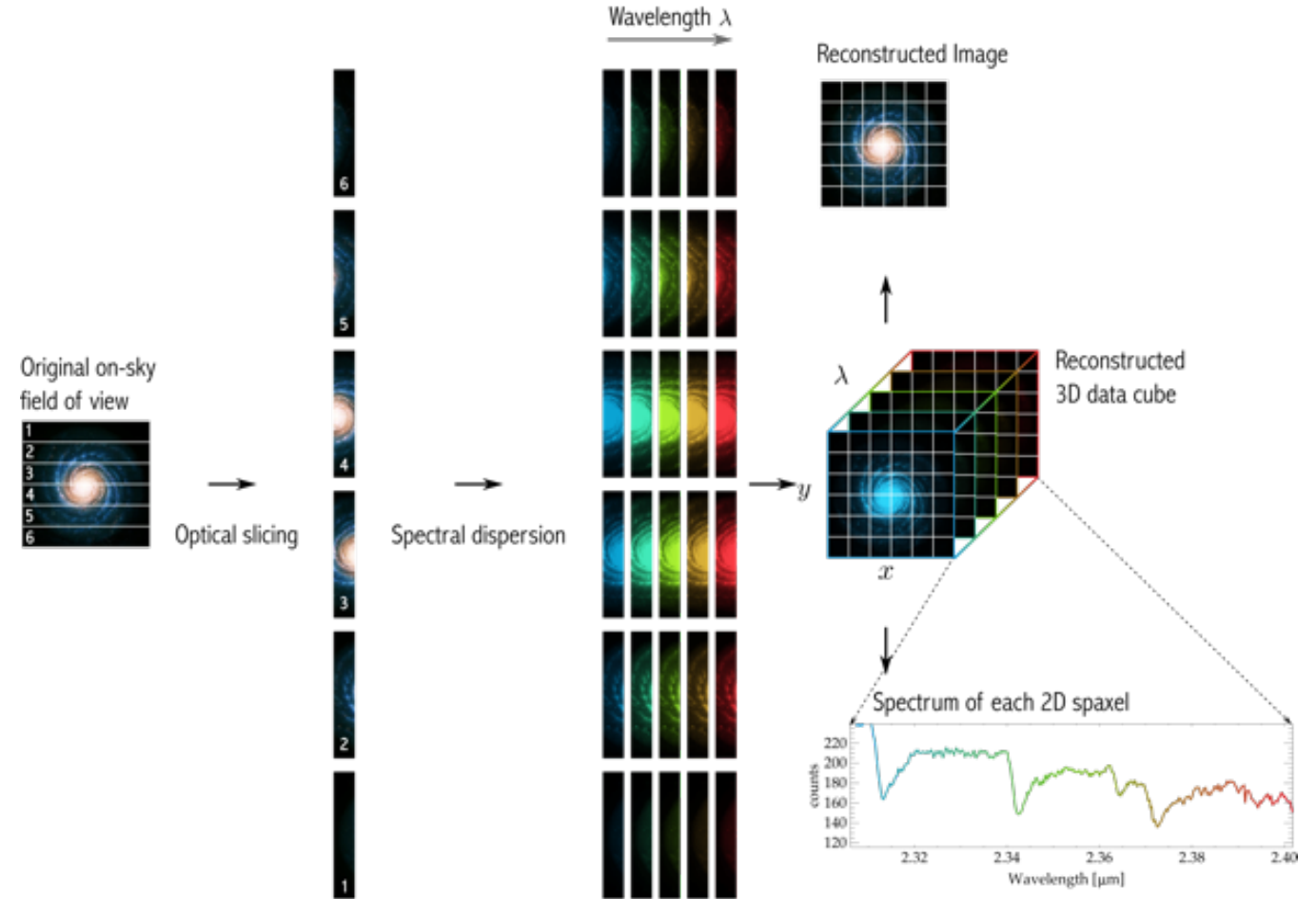
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# Integral Field Spectroscopy

## Image Slicing

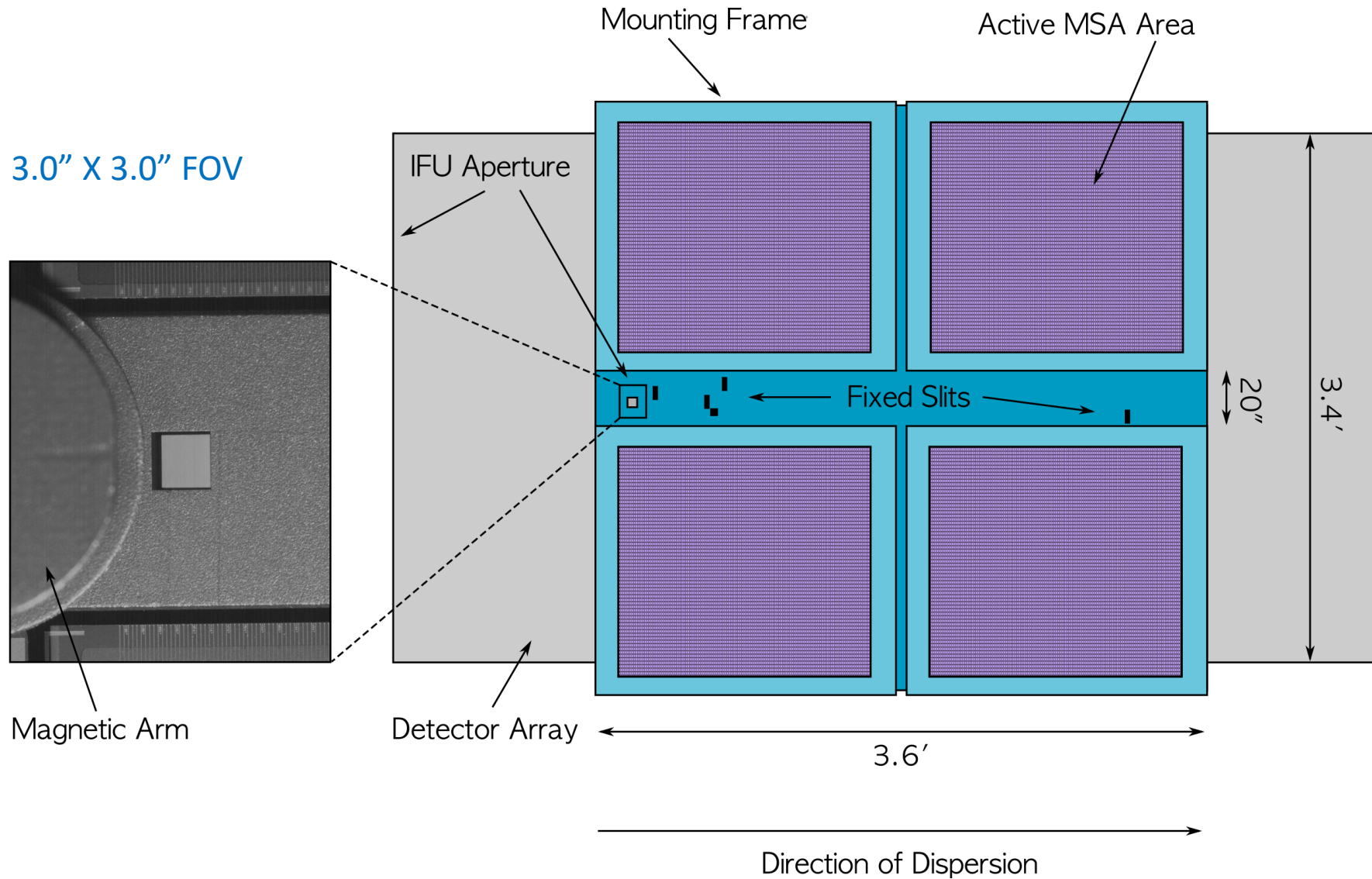
- NIRSpec and MIRI use Slicers
- Slices are dispersed in wavelength
- Signal recorded on detector
- Pipeline constructs cube from slices



From N. Luetzgendorf



# NIRSpec IFU Spectroscopy





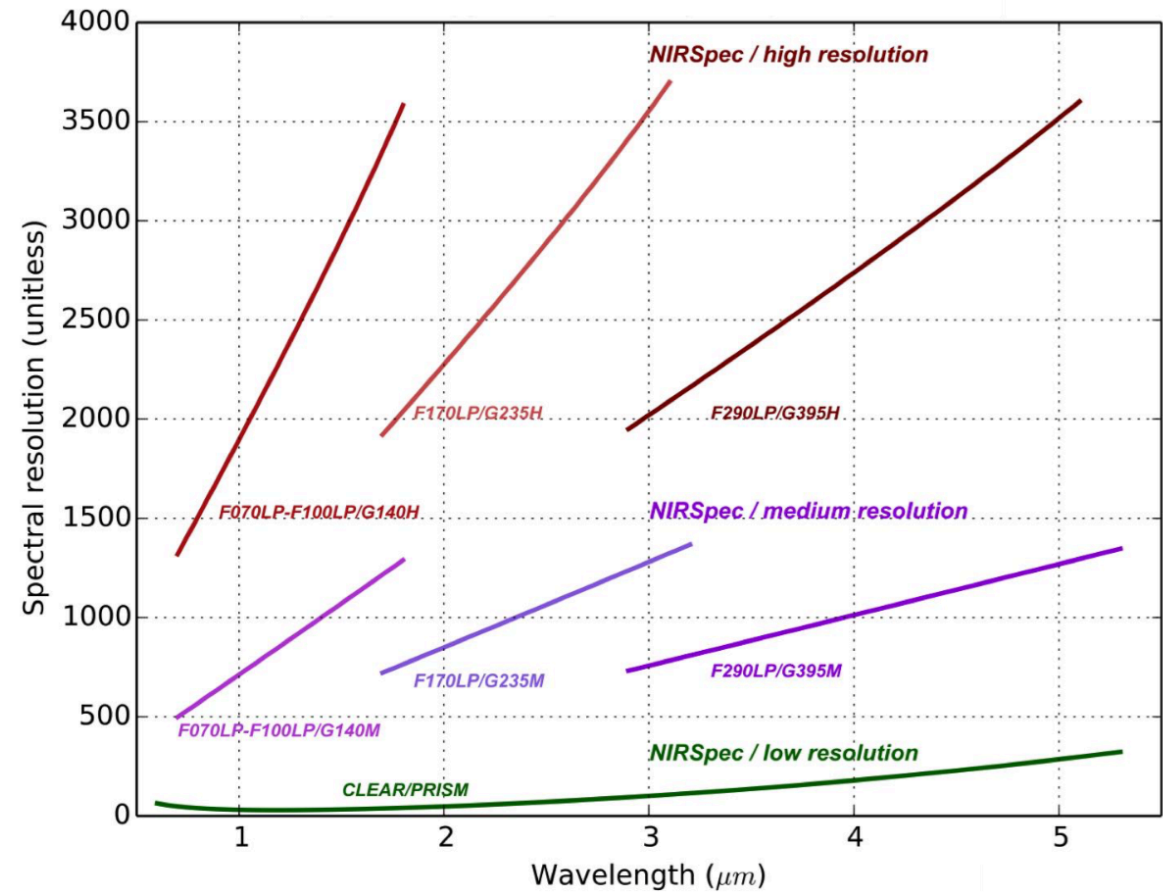
# NIRSpec IFU Wavelength Coverage

## Gratings

- High resolution:
  - G140H, G235H, G395H
- Medium resolution:
  - G140M, G235M, G395M
- Low resolution:
  - PRISM

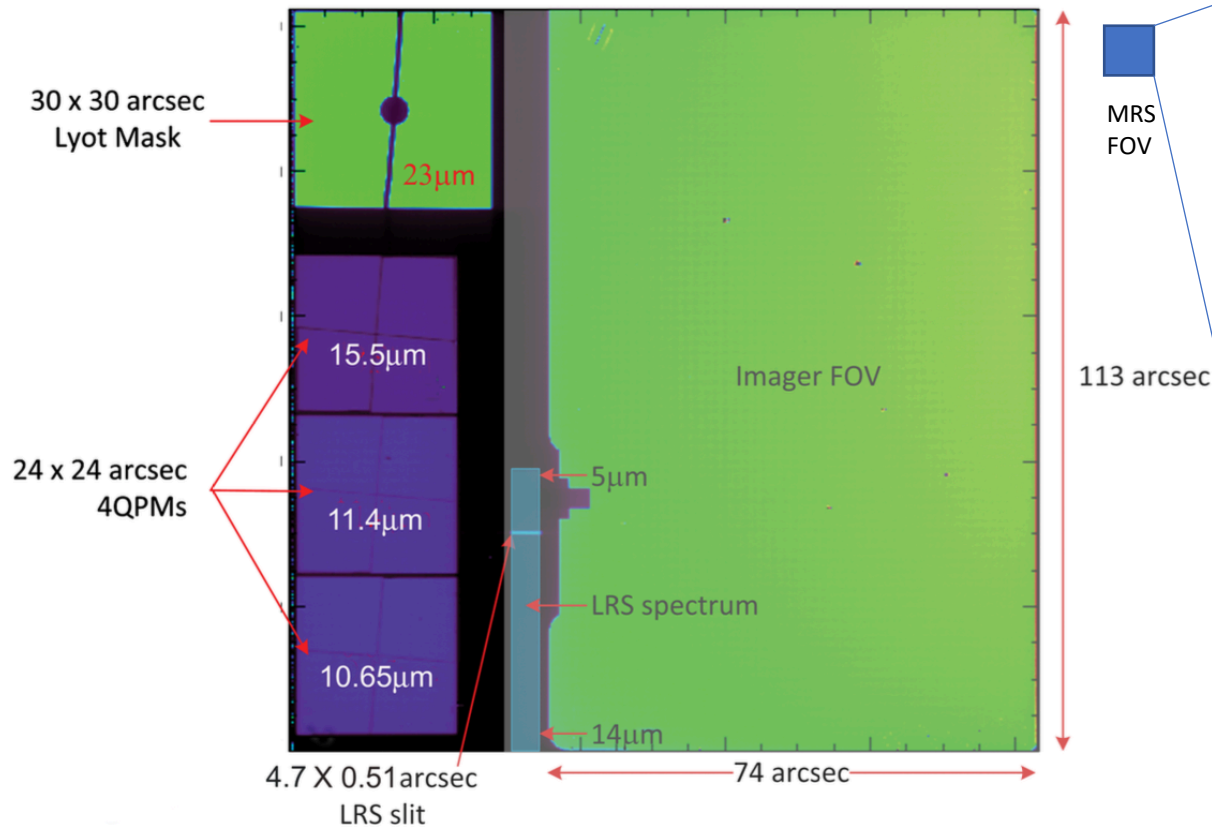
Filters paired with dispersers

e.g. F170LP/G235H

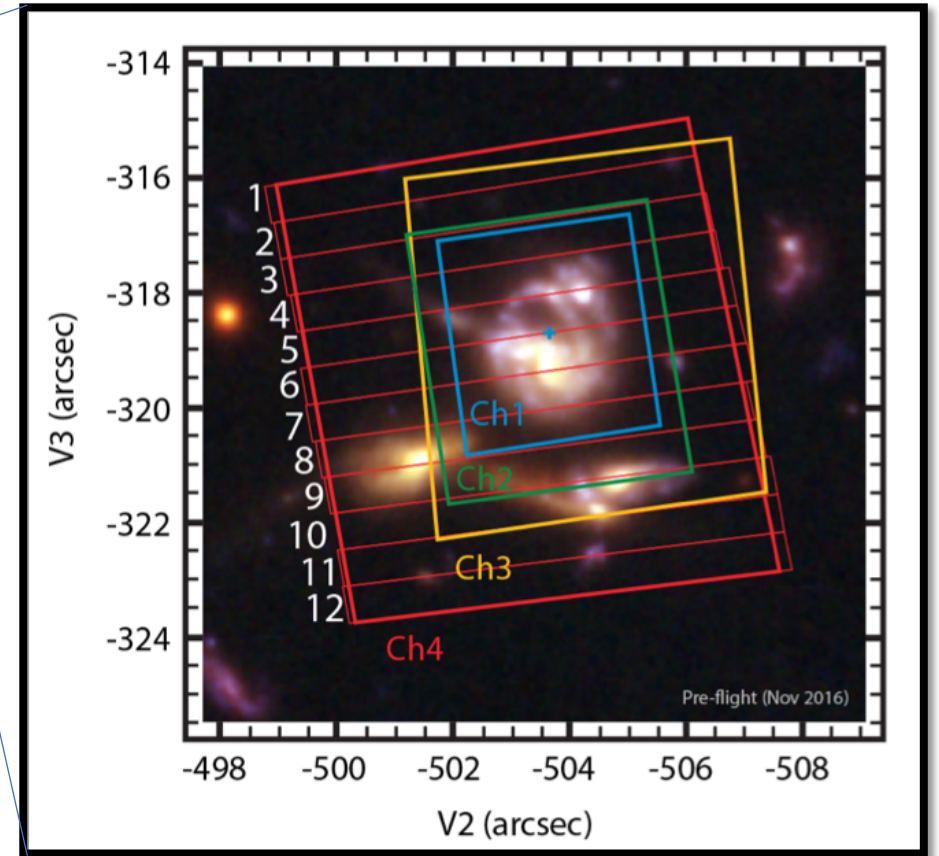




# MIRI Medium Resolution Spectroscopy (MRS)



MIRIM: MIRI Imager



MRS: Medium Resolution Spectrometer

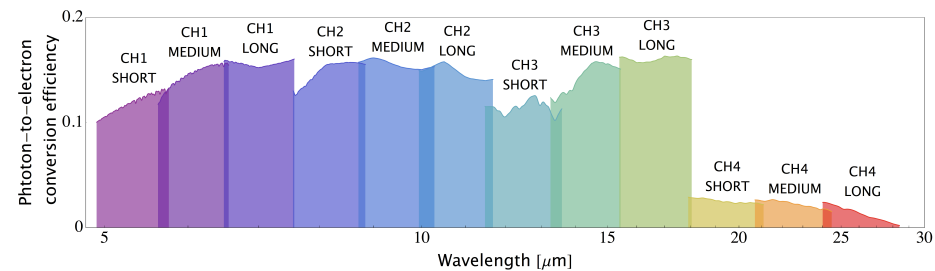
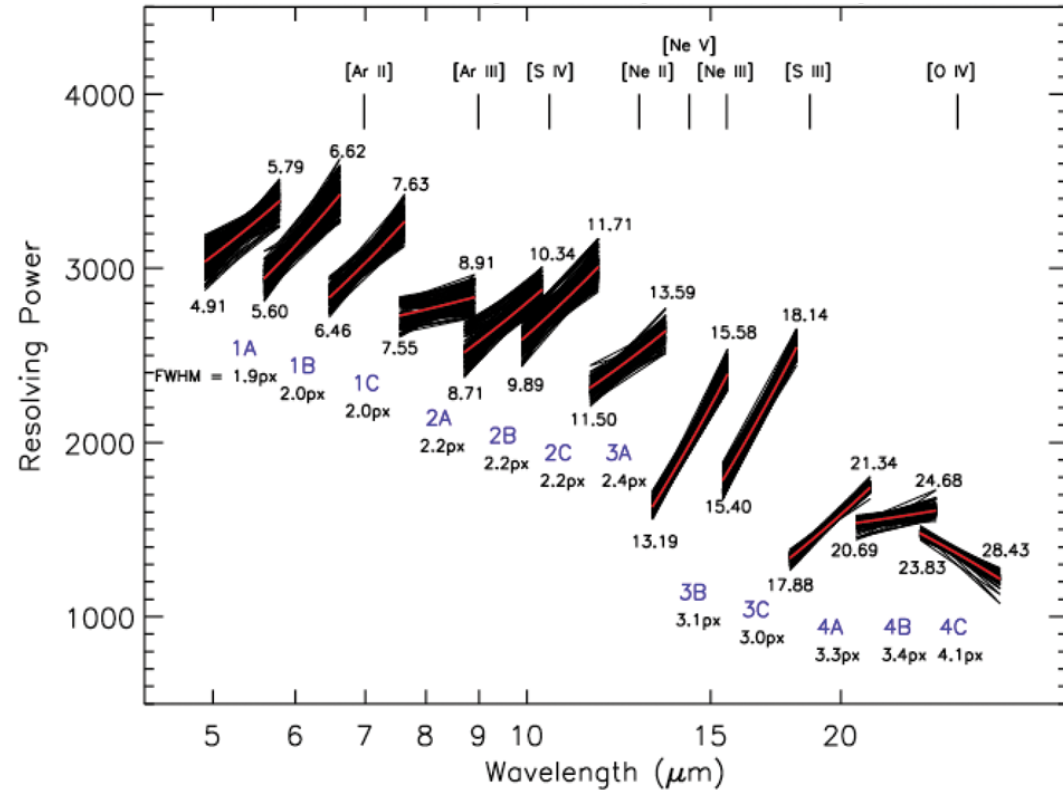


# MIRI MRS Wavelength Coverage

## Wavelength sub-bands

- Short: 1A, 2A, 3A, 4A
- Medium: 1B, 2B, 3B, 4B
- Long: 1C, 2C, 3C, 4C

Need 3 exposures to cover all 3 sub-bands.



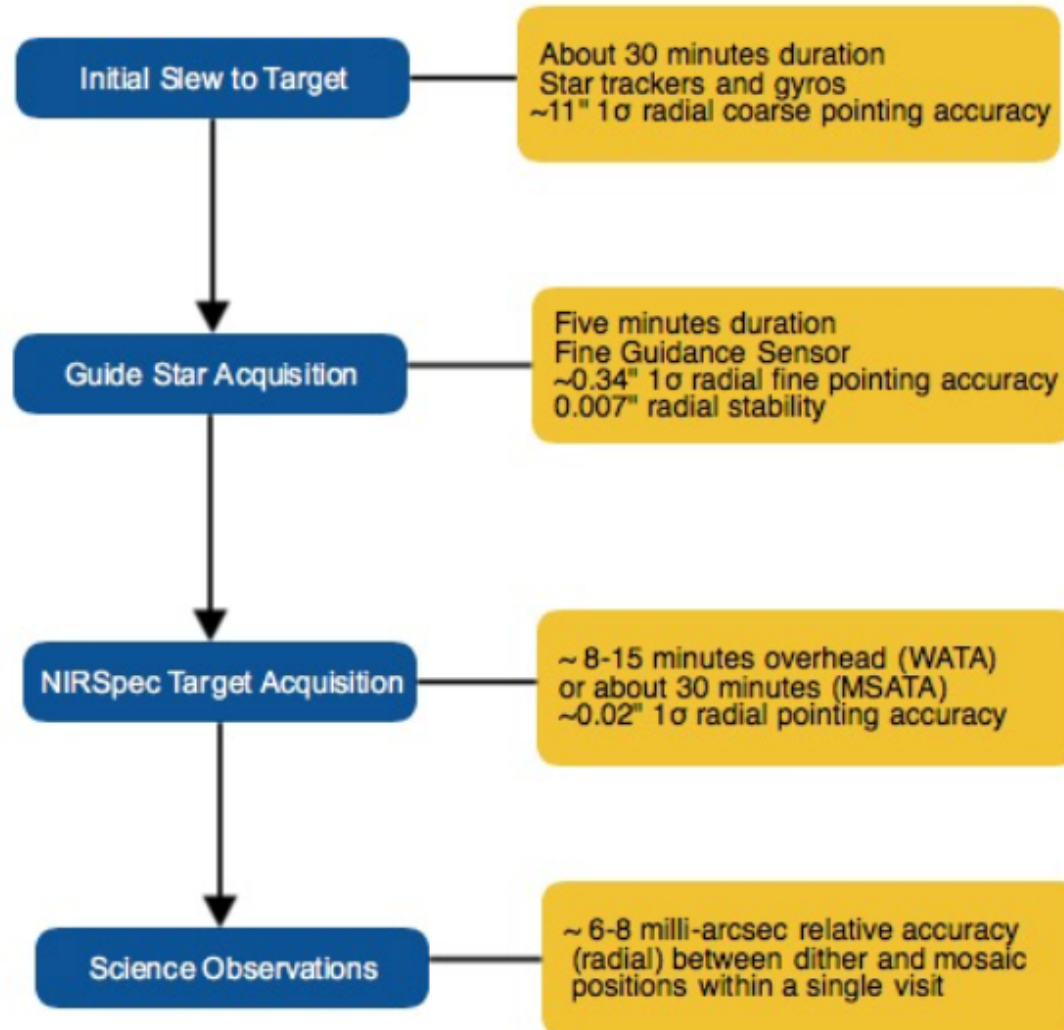
The background of the slide is a deep blue and purple starry sky. A large, diffuse nebula with wispy, cloud-like structures is visible, primarily on the left and bottom-left sides. The sky is filled with numerous stars of varying brightness and colors, including many bright blue stars. A thin, horizontal orange line is positioned below the title text.

# Observation Planning with APT





# NIRSpec IFU Target Acquisition





# NIRSpec IFU Target Acquisition

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## Methods

- NONE: JWST FGS pointing accuracy (radial  $\sigma = 0.34''$ )
- WATA (radial  $\sigma = 20$  mas, 11-18 minute overhead)
  - Limited by bright (e.g. 2MASS) reference star availability
- MSATA (radial  $\sigma = 20$  mas, 24-30 minute overhead)
  - Requires 8 fainter reference stars (or compact sources)
- VERIFY-ONLY (8-14 minute overhead)
  - IFU + MSA (custom, ALLOPEN, or ALLCLOSED) imaging

## Reference Star Suitability

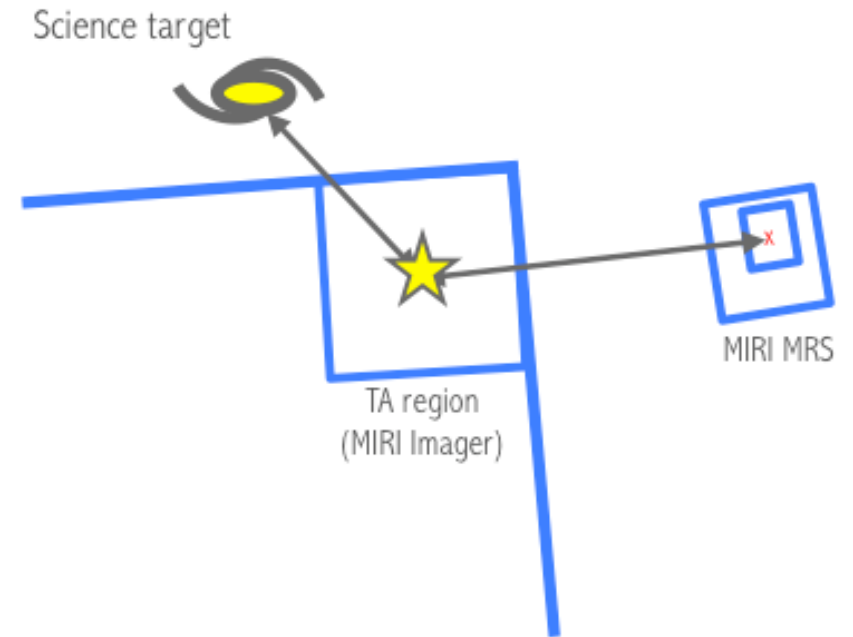
- Ref star must not have brighter point source within  $2''$
- WATA ref star coordinate absolute accuracy 150 mas
  - $38''$  visit-splitting limitation
  - $J = 11.9$ - $25.7$  AB mag, depending on filter and readout
- MSATA: recommend accurate JWST or HST pre-imaging
  - $K = 19.5$ - $25.7$  mag, depending on filter and readout



# MIRI MRS Target Acquisition

## Methods

- NONE
  - JWST FGS pointing accuracy (radial  $\sigma = 0.34''$ )
- Self-TA (radial  $\sigma = 90$  mas)
  - Suitability: unsaturated (<5 Jy) point sources
- Offset-TA (radial  $\sigma = 90$  mas)
  - Reference star suitability: unsaturated (<5 Jy) point source
- Filters: FND, F560W, F1000W, F1500S

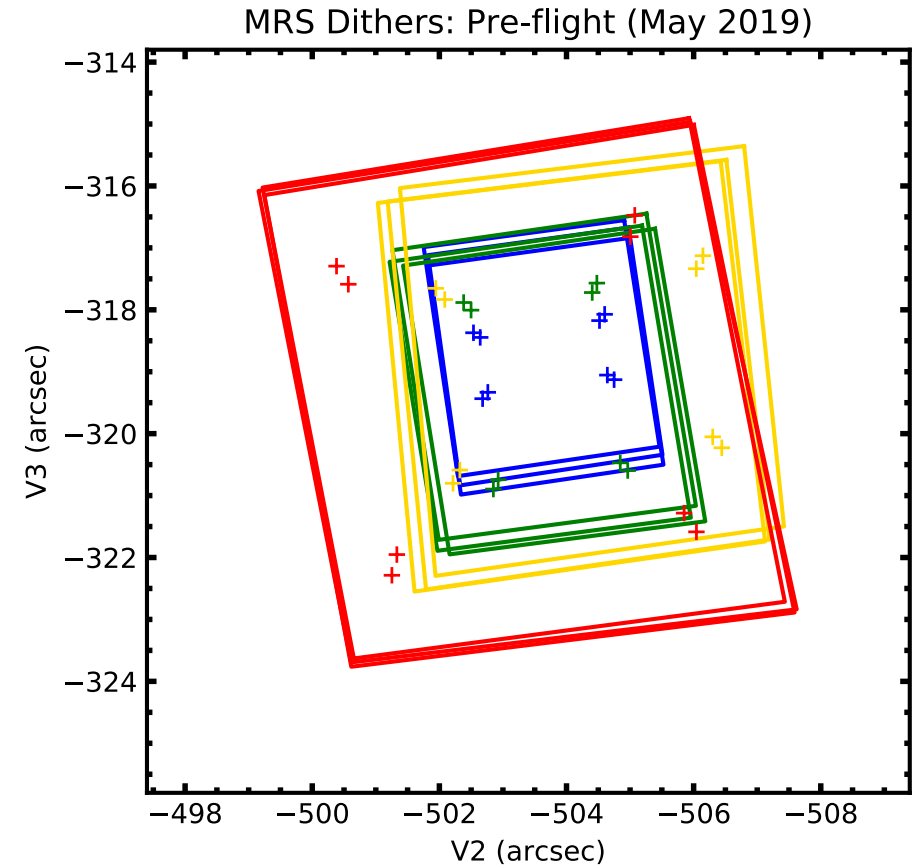
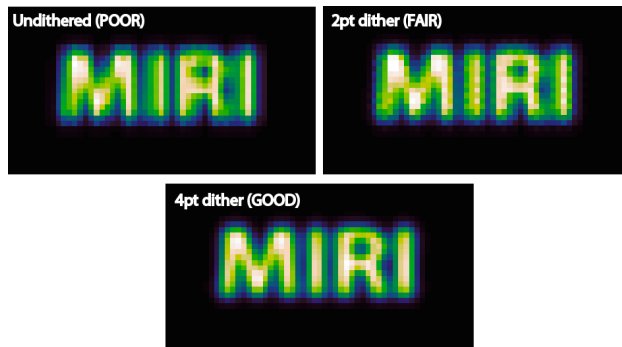




# MIRI MRS Dithering

All MRS observations must be dithered

- *MIRI is a factor 2 spatially undersampled*
- Pattern determined by **Primary Channel** and **Point** or **Extended** source selection in APT:
  - Black=Extended, Blue=Ch1, Green=Ch2, Yellow=Ch3, Red=Ch4
  - Primary = Ch4 dither will move source out of Ch1 FOV!
  - **Direction** (Positive or Negative) rotates pattern 43° for **Point** source
- 2-pt dither pattern
- 4-pt dither pattern
- **4-pt ALL** preferred for point or extended sources.

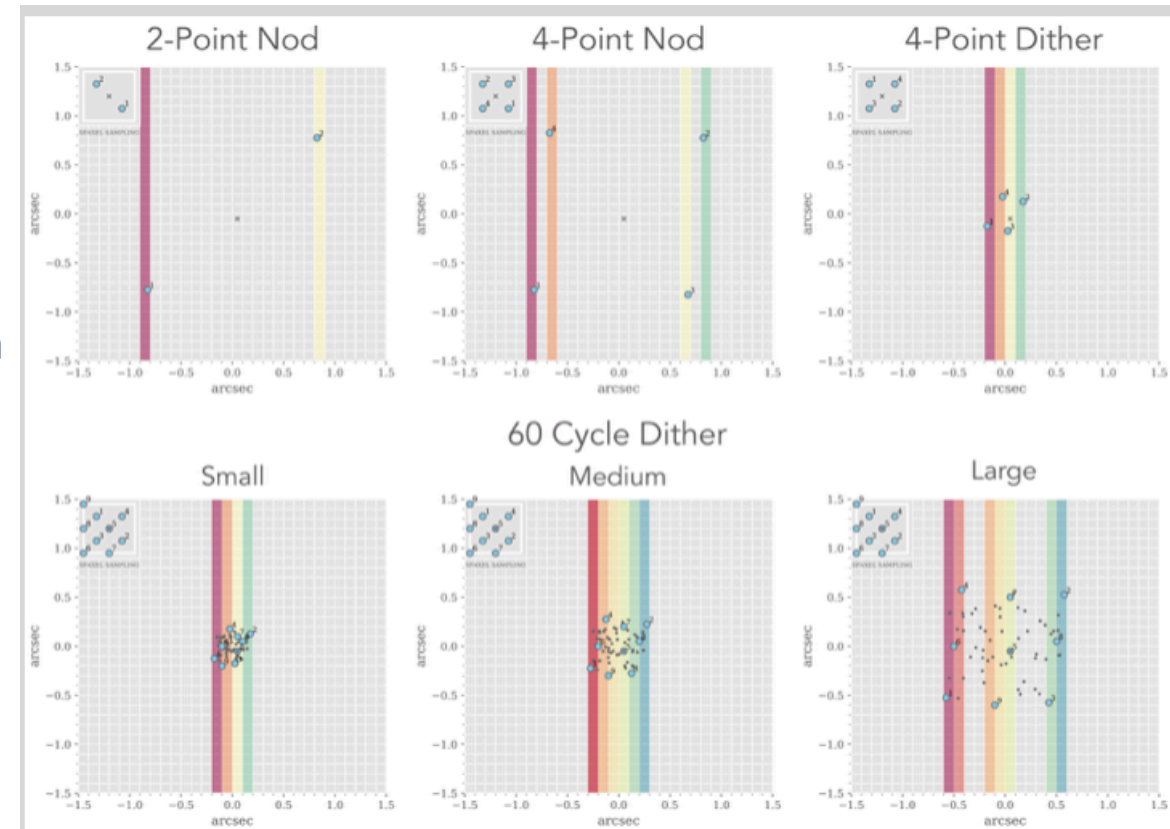




# NIRSpec Dithering and Nodding

## NIRSpec dithering options (or NONE)

- **Nod** = large offset for point/small source separation, used by pipeline to subtract background
  - 2-point nod
    - ▶ 1.6" in X and in Y, for point source separation
  - 4-point nod (*suggested for point source*)
    - ▶ 1.6" box
  - TA recommended so nod remains in-scene
- **Dither** = small offset for detector defect mitigation
  - 4-point dither (*suggested for extended source*)
    - ▶ 0.4" box
- **Cycling** = For PSF and detector sampling
  - Cycling (1-60-point pattern)
    - ▶ Small, Medium or Large spacings
  - Sparse cycling (1-60-point pattern)
    - ▶ Small, Medium, or Large spacings





# Mosaics and Target Groups

## Mosaics

- Small region
- Overlap or no overlap
- May be used for backgrounds

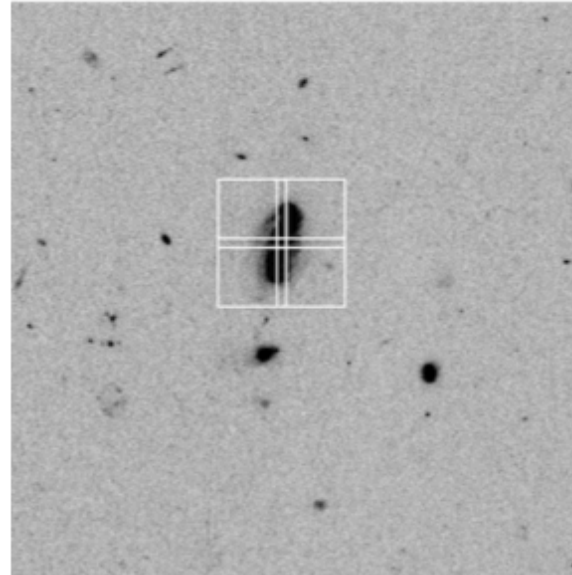
## Target groups

- Multiple, linked pointings
- Stay within visit-splitting distance
- Useful for offset backgrounds

## MOSAIC

(Extending Coverage, Regular)

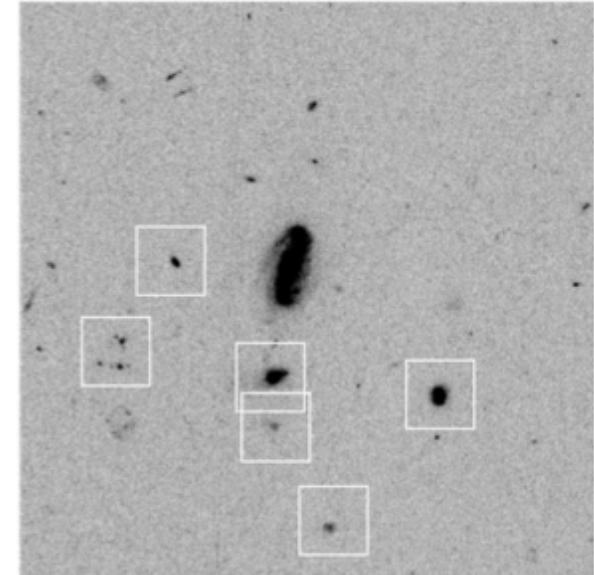
Available in the mosaic menu



## TARGET GROUPS

(Proximity Targets, Irregular)

Available in targets menu





# Offset Background Observations

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## NIRSpec IFU

- Not all observations require offset backgrounds. Check with ETC.
- Offset backgrounds suggested for:
  - Faint extended targets
- Use target groups or mosaics within visit-splitting distance to avoid variable background and non-repeatable grating settings.

## MIRI MRS

- Most extended source observations require offset backgrounds. Check with ETC.
- Isolated point source observations may not require offset backgrounds



# MIRI MRS Exposure Parameters

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## Readout

- **FAST** mode
  - **New recommendation** for most observations
  - Advantageous for expected high cosmic ray rates
- **SLOW** mode
  - Limits data rate when including MIRIM or parallels

## Groups

- 5 or more recommended for calibration (or switch to FAST)

## Integrations

- 1 Integration recommended to maximize groups and best slope fitting

## Exposures

- Number must be the same for all detectors
- No explicit limit on exposure time





# NIRSpec IFU Exposure Parameters

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## Readout

- **IRS<sup>2</sup>**
  - NRSIRS2 (5 frames per group) *reduce data volume*
  - **NRSIRS2RAPID** (1 frame per group) *recommended*
- **Traditional**
  - NRS (4 frames per group)
  - NRSRAPID (1 frame per group) *for bright sources*

## Groups/Int

- 2 or more recommended for accurate calibration

## Integrations

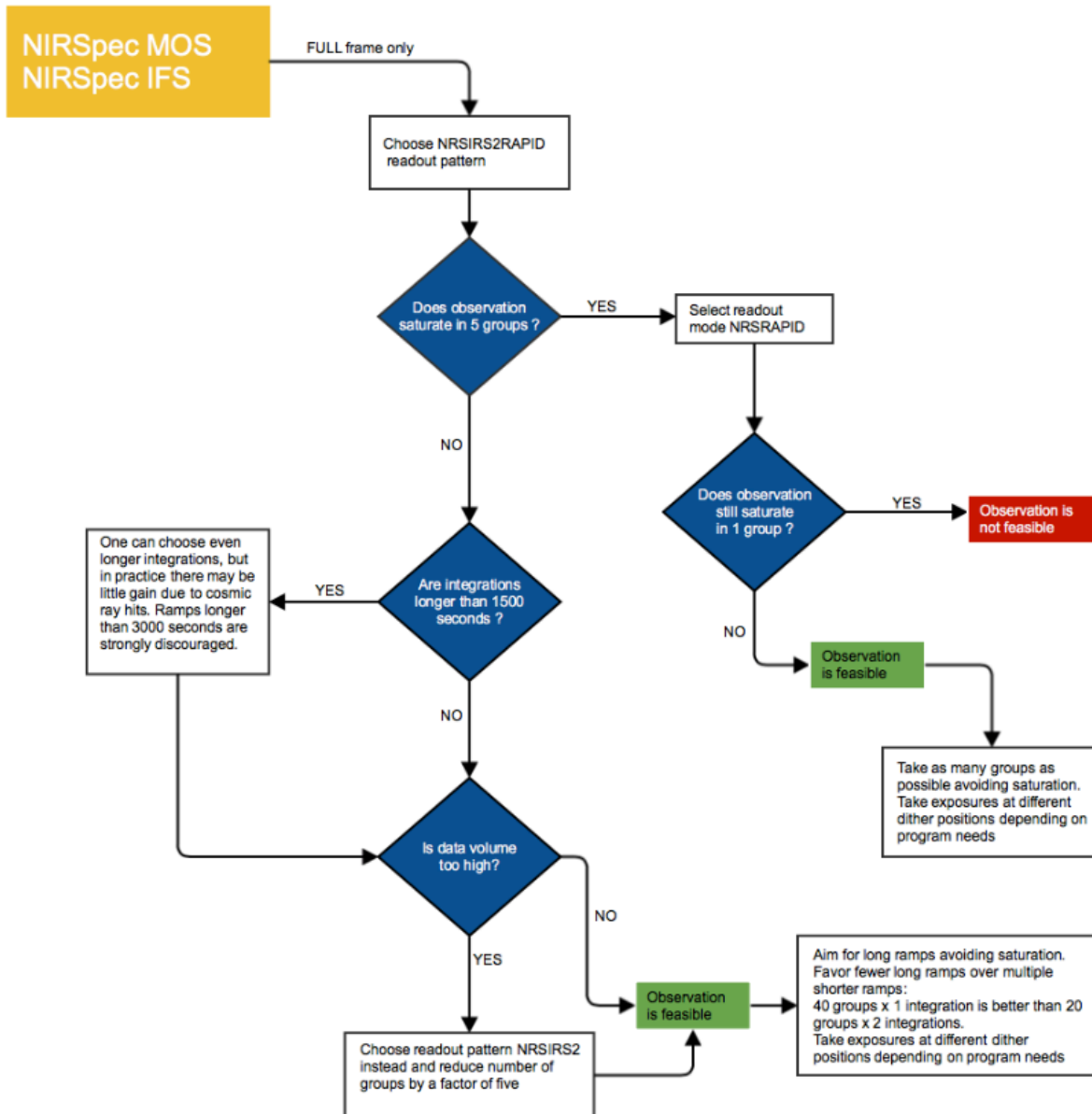
- <1500 sec recommended to mitigate cosmic rays

## Exposures

- Number must be the same for all detectors
- No explicit limit on exposure time



# NIRSpec IFU Exposure Parameters





# NIRSpec IFU: MSA Light Leaks

IFU observations may be affected by MSA light leaks

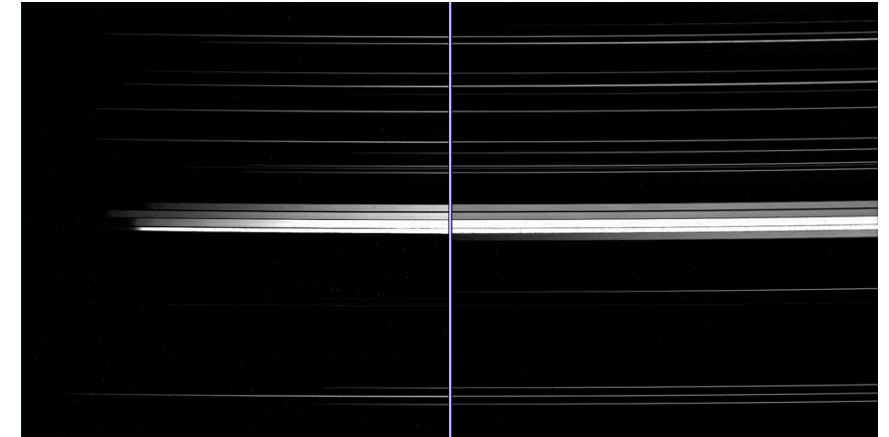
- Stars in open MSA shutters or bright star print-through
- Print-through from diffuse backgrounds (<3-10%)

Guidance on when Leakcal observations are necessary

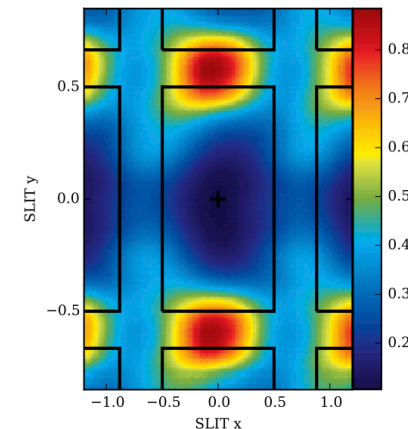
- Depends on source vs. spoiler signal
  - Print-through important for stars > 500x brighter than target
- Crowded stellar field
- Bright structured background (e.g. nebulae)

Mitigation Strategies

- Orient constraints
- Dithering (at 4 or more points) to reject stellar leaks
- Single Leakcal at one position to remove diffuse leakage
- Full set of Leakcals at every pointing is expensive
  - Full or shorter exposure



Light leaks through open shutters



MSA print-through  
<math><4 \times 10^{-5}</math> x 730 shutters

<3-10%, disperser-dependent

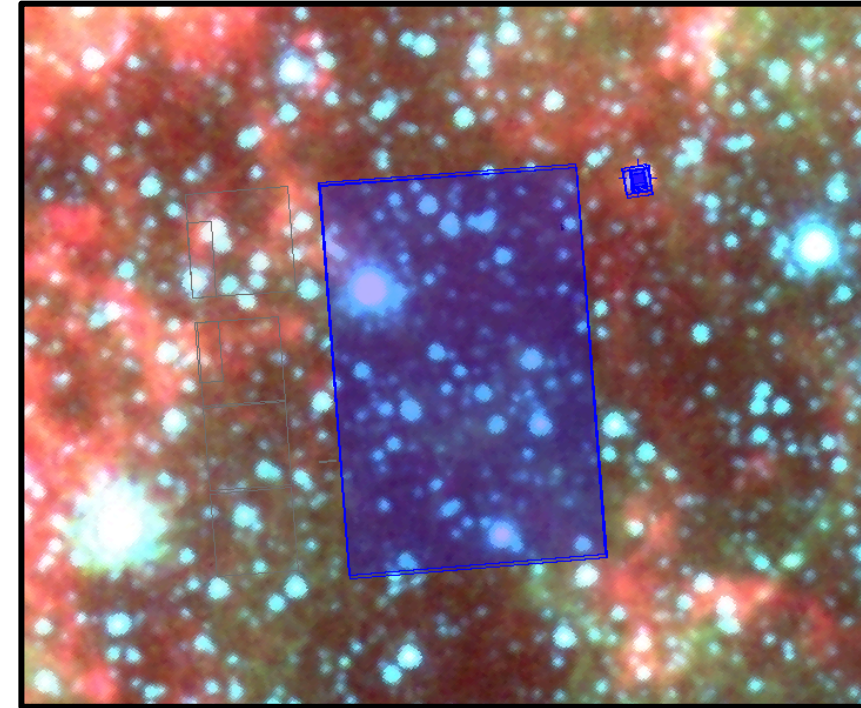


## MIRI MRS Simultaneous Imaging

Default operational mode for the MRS,  
**not** a parallel imaging mode!

### Why is it useful?

- Improves the astrometric accuracy of MRS observations
- Used to obtain additional science observations in an adjacent field of view



Should only be turned off if there are very bright targets in the imager field of view

Simultaneous imaging will not be available for MRS time series observations.



# NIRSpec IFU Checklist (abridged)

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## Target Acquisition

- Are filter, readout, and exposure time right ( $S/N > 5$  and unsaturated)?
- For MSATA or Verify-Only, is there an ON-HOLD for orient special req.?
- Do reference star positions have sufficient accuracy and proper motions (2MASS, GAIA, or pre-imaging)?

Bright-Source checking—are bright sources blocked by MSA config.?

## Parallels

- Do parallels exceed data rate limitations?
- Are parallel and NIRSpec exposures and dithers in sync?
- Verify-Only TA not allowed with parallels

## Dithers, Nods, and Mosaics

- IS TA necessary?
- Can mosaics be executed at any orient?

Backgrounds—Are offset background measurements linked (target groups)?

Leakcal—Are leakcal exposures necessary to correct for MSA print-through?

## Exposure Parameters

- Is IRS2 readout used as recommended?
- Is there unnecessary switching between IRS2 and IRS readout patterns?



# MIRI MRS Checklist (abridged)

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## Target Acquisition

- Proper motions should be entered for all objects. This is crucial for proper TA.
- Are moving targets properly specified?
- No TA on extended sources!

## Dithers

- Is DITHER=NONE selected anywhere? If so, is it justified?
- Is a dither type selected in the Exposure Parameters pane?
- If the dither is an extended-source pattern, is there a dedicated sky observation linked to the exposure?
- If the MRS EXTENDED property is set to 'YES' or 'UNKNOWN' in the target editor pane, is an EXTENDED source dither pattern used?
- If the number of points in the dither pattern is <4, is it justified?

## Mosaics

- Is the Extended source dither pattern optimized for ALL channels? If not, FOV of channels 1 and 2 may not overlap.
- Is mosaicking used to circumvent dither patterns? If so, is it justified?

Backgrounds—Are dedicated backgrounds properly linked to the science observations?

MRS wavelength sub-bands—If more than one wavelength sub-band (A/B/C) is requested, are they correctly specified?

## Exposure Parameters

- Is FAST mode readout used? If not, is it justified?
- If the number of groups is <5, is it justified?
- Will exposures cause saturation in any active modes?

Is simultaneous imaging specified, using FULL array? Does the estimated data volume exceed limits?

The background of the slide is a deep blue and black space filled with numerous stars of varying sizes and colors, including bright white and yellow stars and smaller, dimmer blue and red stars. A large, diffuse nebula with wispy, ethereal structures in shades of blue, purple, and brownish-gold is visible, particularly on the left and bottom portions of the frame. A thin, horizontal orange line spans the width of the slide, positioned just below the main text.

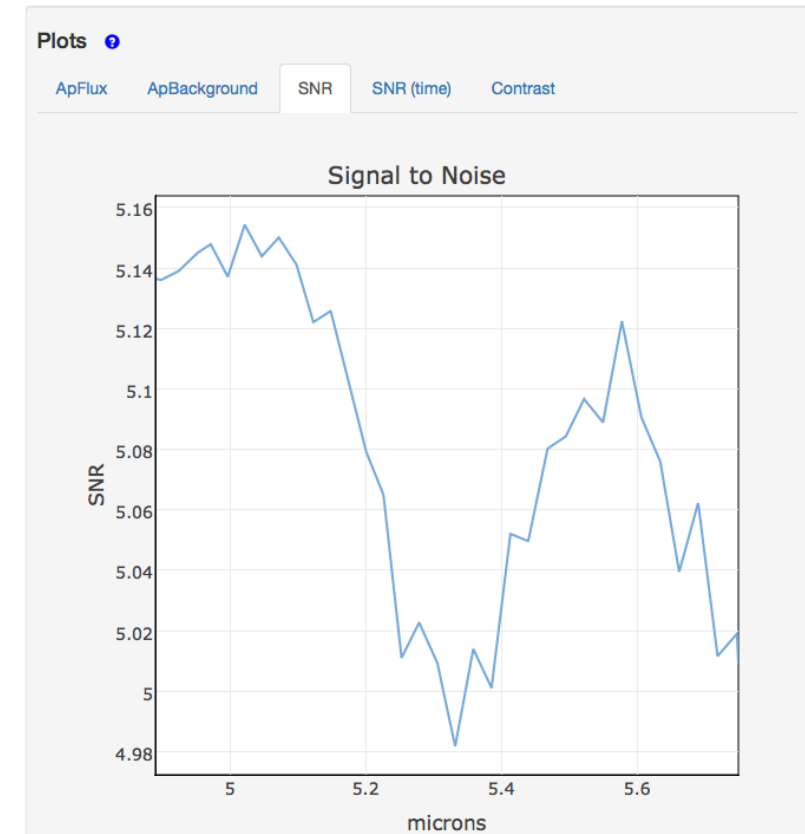
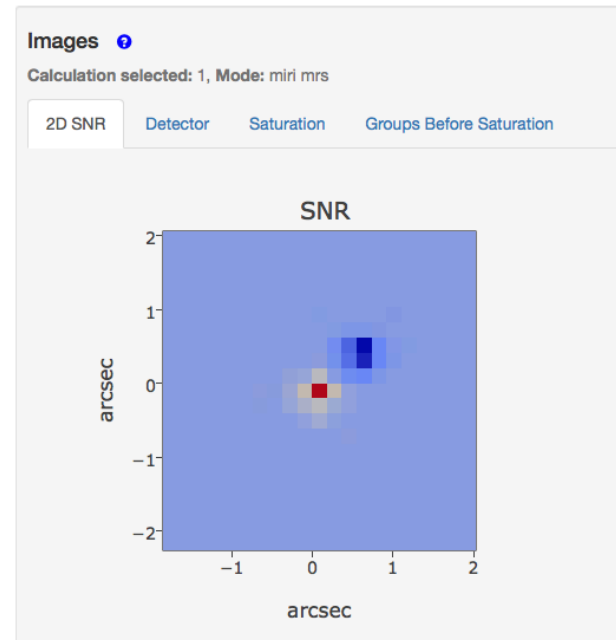
# Feasibility Studies with ETC



# ETC Feasibility example: MIRI point source

## Point Source parameters

- Total flux or magnitude
- Spectrum
  - Continuum
  - Emission lines
- Background Strategy



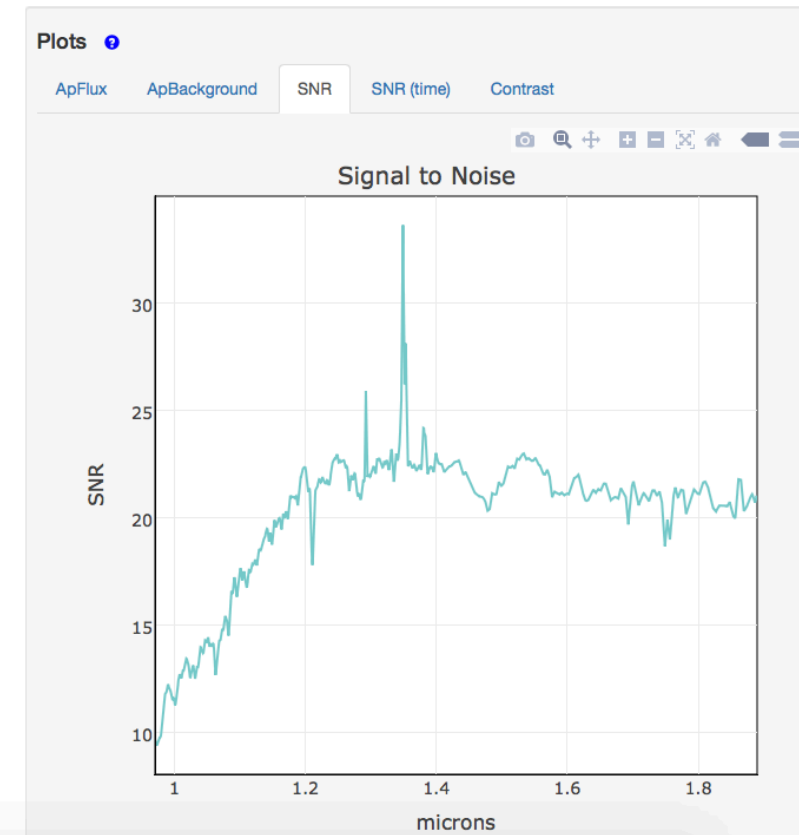
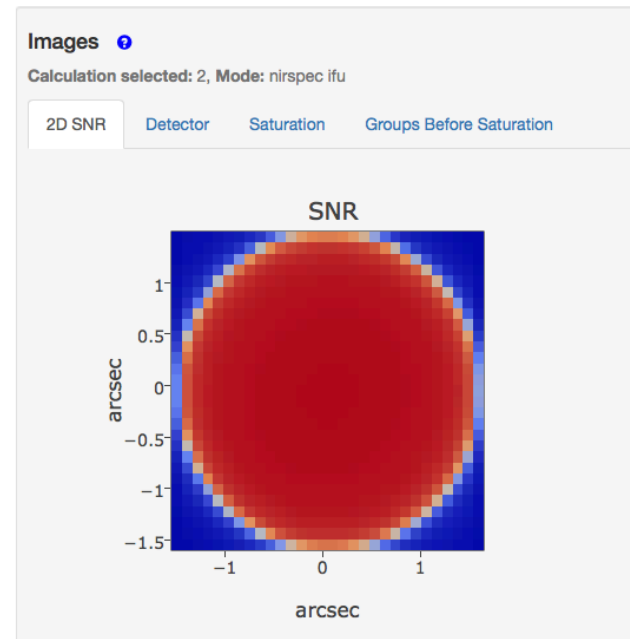




# ETC Feasibility example: NIRSpec extended source

## Extended Source parameters

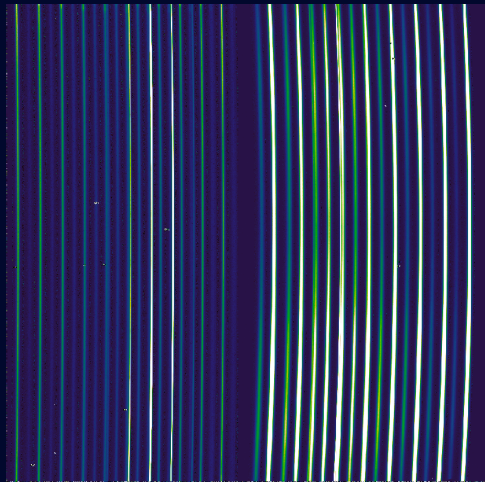
- Total flux or magnitude
- Source extent or profile
- Covering fraction
  - Consider source structure on 0.1 arcsec scale
- Spectrum
  - Continuum
  - Emission lines
- Background strategy





# MIRI Simulated Data

## Simulations: MIRI MRS (z=0)

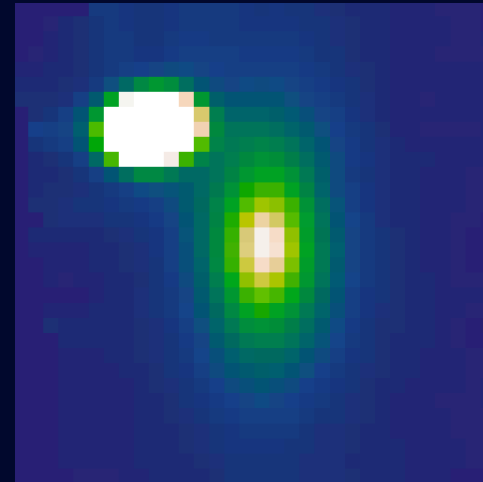


Detector Slope Data

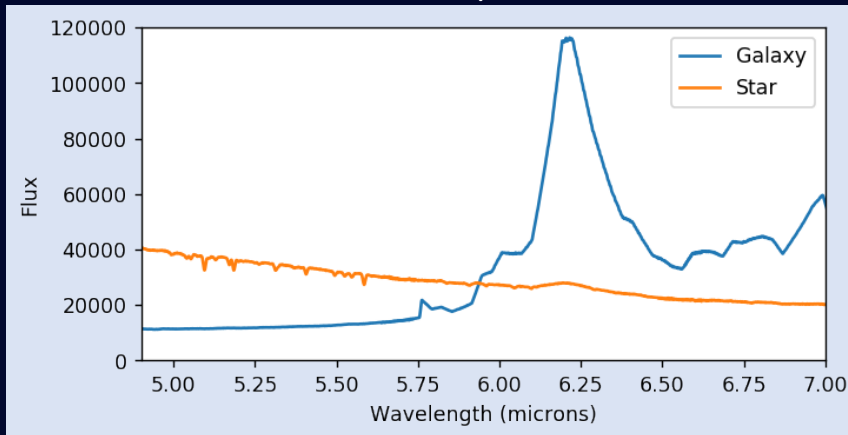
Comprehensive tools available:  
'mirisim' simulation software  
+  
JWST calibration pipeline

Ch1A/B/C simulation with G0V  
star and Sersic model with NGC  
5953 spectrum

Extracted Spectra



Pipeline Cube



Courtesy:  
D. Law



# Hands-On Exercise: Design MIRI and NIRSpec Observations

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## Hands-on Exercise

1) Create MIRI MRS and NIRSspec IFU 1x2 mosaics in APT for the following scene:

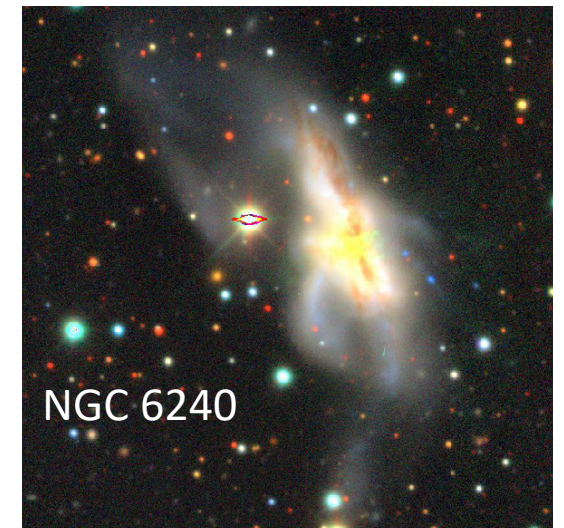
LIRG Active Galactic Nucleus: NGC 6240

Check for duplicates (GTO program 1265: MIRI MRS, MIRIM, and NIRSspec IFU )

Science Goals:

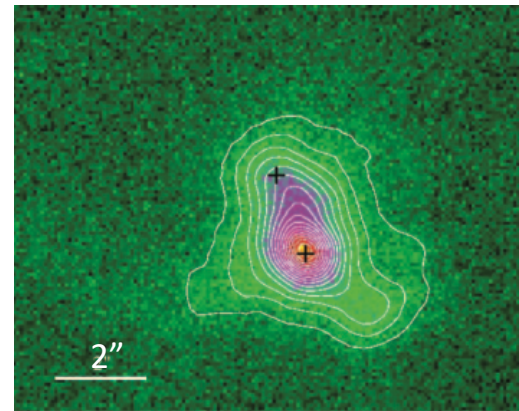
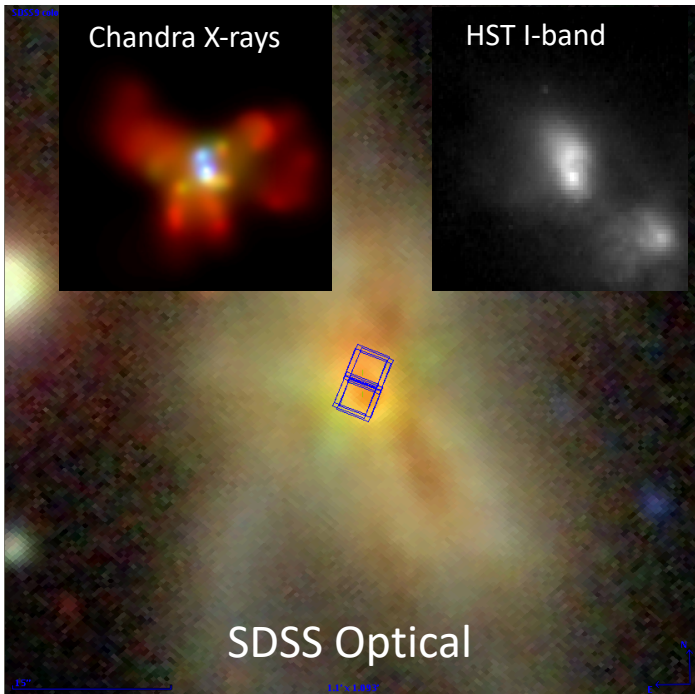
- 1) Measure kinematics of the extended H<sub>2</sub> 1-0 S(0) 2.1 μm emission line
- 2) Map star formation in the 2 nuclei (point sources) using PAH 8μm feature

2) Determine exposure times for your observations using ETC.

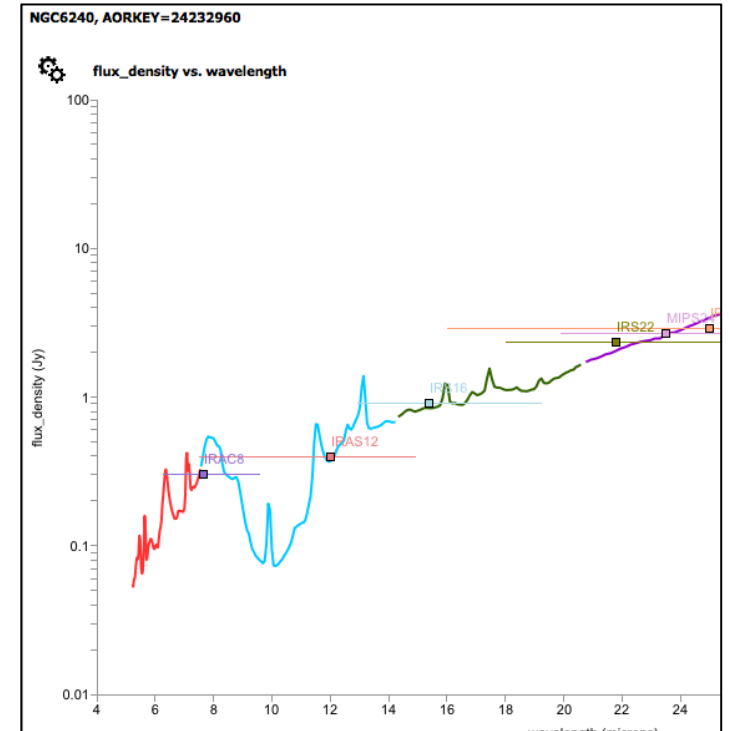




# NGC 6240 (LIRG/AGN at $z=0.02448$ )



Bogdanovic+2003



## Spatial scene:

2 Nuclei sep: 1.6 arcsec

PAH and  $H_2$  covering factor = ??

## $H_2$ 1-0 S(0) 2.12 $\mu m$ line:

$\lambda_{obs} = 2.1738 \mu m$

Line Flux =  $2E-13 \text{ erg cm}^{-2} \text{ s}^{-1}$

FWHM = 400 km/s

Continuum within 5" radius:

33.7 mJy at 3.6  $\mu m$

## PAH 8 $\mu m$ feature:

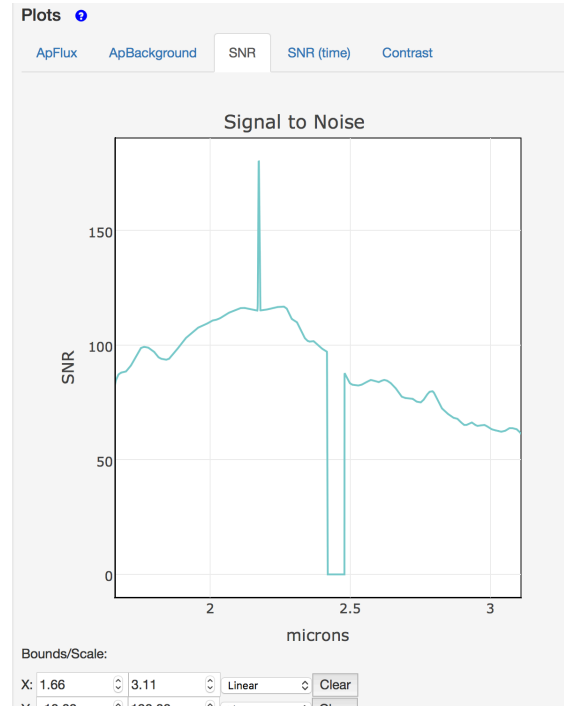
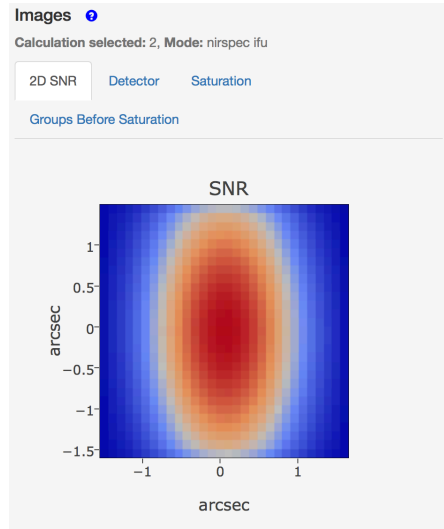
Spitzer IRS 5-25  $\mu m$

(3.7" slit)

$F_{\nu} = 0.6 \text{ Jy}$  at 8  $\mu m$



# NGC 6240 ETC Guidance—NIRSpec IFU



Reports **+**

Calculation selected: 2, Mode: nirspec ifu

Report **Warnings** Errors

Downloads

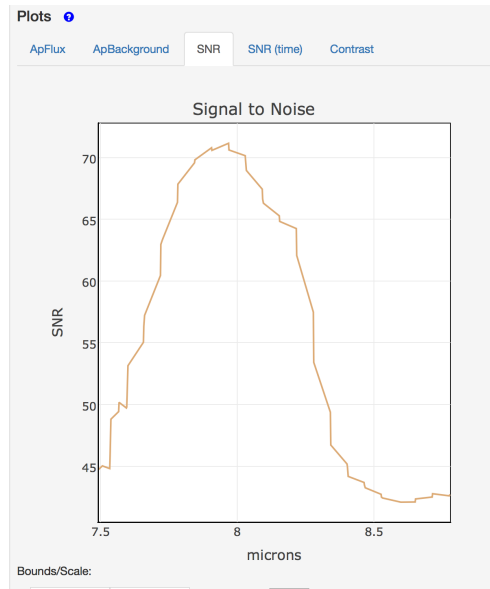
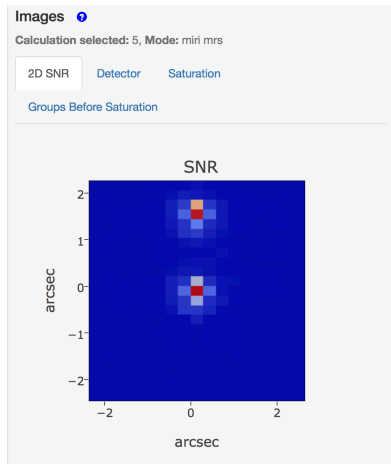
Instrument Filter/Dispenser:	f170lp/g235h
Extraction Aperture Position (arcsec):	[0.00, 0.00]
Wavelength of Interest used to Calculate Scalar Values (microns):	2.00
Size of Extraction Aperture (arcsec):	0.2
Total Time Required for Strategy (seconds):	622.73
Total Exposure Time (seconds):	311.37
Maximum Fraction of Saturation:	0.07
Maximum Number of Groups Before Saturation:	99
Extracted Flux (e-/sec):	48.09
Standard Deviation in Extracted Flux (e-/sec):	0.44
Extracted Signal-to-Noise ratio:	110.33
Input Background Surface Brightness (M <sub>J</sub> /sr):	0.28
Total Background Flux in Extraction Aperture (e-/sec):	0.02
Total Sky Background Flux in Extraction Aperture (e-/sec):	0.02

## H<sub>2</sub> 1-0 S(0) 2.12 μm line :

- Distribute line and continuum flux into  $(\sigma_x, \sigma_y) = 0.5'' \times 1''$  Gaussian ellipse
- 0.2'' radius aperture, centered.
- Peak S/N per bin = 180
- For further investigation:
  - What is the S/N in the continuum-subtracted spectrum?
  - How far out in velocity are the emission line wings visible?



# NGC 6240 ETC Scene Guidance—MIRI MRS



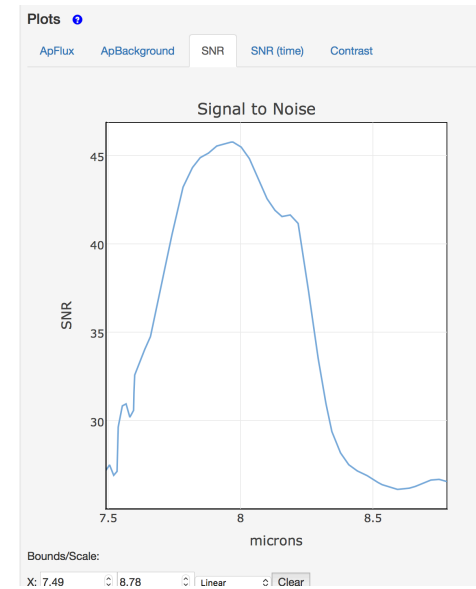
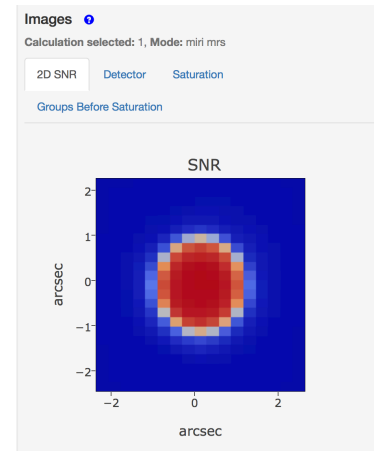
Reports **+**

Calculation selected: 5, Mode: miri mrs

Report Warnings Errors

Downloads

Instrument Filter/Dispenser:	null/short
Extraction Aperture Position (arcsec):	[0.00, 0.00]
Wavelength of Interest used to Calculate Scalar Values (microns):	8.00
Size of Extraction Aperture (arcsec):	0.5
Total Time Required for Strategy (seconds):	38.85
Total Exposure Time (seconds):	19.43
Maximum Fraction of Saturation:	0.09
Maximum Number of Groups Before Saturation:	75
Extracted Flux (e-/sec):	1978.48
Standard Deviation in Extracted Flux (e-/sec):	28.12
Extracted Signal-to-Noise ratio:	70.37
Input Background Surface Brightness (MJy/sr):	10.36
Total Background Flux in Extraction Aperture (e-/sec):	1.76
Total Sky Background Flux in Extraction Aperture (e-/sec):	1.76



Reports **+**

Calculation selected: 1, Mode: miri mrs

Report Warnings Errors

Downloads

Instrument Filter/Dispenser:	null/short
Extraction Aperture Position (arcsec):	[0.00, 0.00]
Wavelength of Interest used to Calculate Scalar Values (microns):	8.00
Size of Extraction Aperture (arcsec):	0.5
Total Time Required for Strategy (seconds):	38.85
Total Exposure Time (seconds):	19.43
Maximum Fraction of Saturation:	0.01
Maximum Number of Groups Before Saturation:	883
Extracted Flux (e-/sec):	1120.16
Standard Deviation in Extracted Flux (e-/sec):	24.62
Extracted Signal-to-Noise ratio:	45.51
Input Background Surface Brightness (MJy/sr):	10.36
Total Background Flux in Extraction Aperture (e-/sec):	1.76
Total Sky Background Flux in Extraction Aperture (e-/sec):	1.76

## PAH 8 $\mu\text{m}$ feature (Version 1):

- Split flux into 2 equally point sources separated by 1.6"
- 0.5" radius aperture on S. nucleus
- Peak S/N=71

## PAH 8 $\mu\text{m}$ feature (Version 2):

- Flat, extended source with 1" radius
- 0.5" radius aperture
- Peak S/N = 46